

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities or any Shares under the Global Offering.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law, nor does this announcement constitute an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933 (the “**Securities Act**”) as amended from time to time or any applicable state securities law in the United States and may not be offered, sold, pledged, or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S). The securities may not be offered or sold in the United States except pursuant to an exemption from or not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*



Star Plus Legend Holdings Limited
(巨星傳奇集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6683)

GLOBAL OFFERING
STATUS UPDATE

Reference is made to the prospectus (the “**Prospectus**”) of Star Plus Legend Holdings Limited (the “**Company**”) dated 31 May 2023 and the announcement (the “**Announcement**”) of the Company dated 9 June 2023.

Unless otherwise defined, capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the Prospectus and the Announcement.

As the Company needs additional time to prepare and finalise certain information related to the Global Offering, the Supplemental Prospectus will not be published and an updated prospectus is expected to be issued on or before 30 June 2023. The Company remains committed to completing the Global Offering and the Listing soon.

On behalf of the Board
Star Plus Legend Holdings Limited
Lai, Kwok Fai Franki
Executive Director

Hong Kong, 21 June 2023

As at the date of this announcement, the Board comprises (i) Ms. Ma, Hsin-Ting, Dr. Qian, Sam Zhongshan and Mr. Lai, Kwok Fai Franki as executive directors; (ii) Mr. Yang, Chun-Jung and Mr. Chen, Chung as non-executive directors; and (iii) Dr. Xue Jun, Mr. Yang, Dave De and Ms. Chung, Elizabeth Ching Yee as independent non-executive directors.