

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

ANNOUNCEMENT
UPDATE ON ADDITIONAL CAPITAL CONTRIBUTION
TO JOINT VENTURE COMPANY

We refer to the announcement of CMOC Group Limited (the “**Company**”) dated 9 June 2023 (the “**Previous Announcement**”) in relation to the additional capital contribution to CBC Investment. Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Previous Announcement.

The Board is pleased to announce that the Capital Increase Agreement was executed on 21 June 2023 by CMOC Beta Limited and Hongkong Brunp and Catl Co., Limited and on the terms disclosed in the Previous Announcement.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the PRC, 21 June 2023

As at the date of this announcement, the Company's executive Directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the non-executive Directors are Mr. Yuan Honglin, Mr. Lin Jiuxin and Mr. Jiang Li; and the independent non-executive Directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*