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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

FIFTH EXTENSION OF PLACING PERIOD

Placing Agent



References are made to (i) the announcement of Reliance Global Holdings Limited (the “**Company**”) dated 2 January 2020 in relation to the Placing of the Notes with an aggregate principal amount of up to HK\$300,000,000; (ii) the announcement of the Company dated 15 January 2020 in relation to the successful placing of the first tranche of the Notes in the aggregate principal amount of HK\$50,000,000; and (iii) the announcements of the Company dated 26 June 2020, 31 December 2020, 25 June 2021 and 22 June 2022 in relation to the extension of the Placing Period (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Owing to the improvement in investor sentiment following the full relaxation of anti-epidemic measures in Hong Kong, it is agreed between the Company and the Placing Agent that it is beneficial to allow extra time in conducting the placing exercise. Accordingly, on 23 June 2023, the Company and the Placing Agent entered into a fifth extension letter to further extend the Closing Date (that is the last day of the Placing Period) under the Placing Agreement (as supplemented by the extension letters dated 26 June 2020, 31 December 2020, 25 June 2021 and 22 June 2022) from 30 June 2023 to 31 December 2024. Save for the extension of the Closing Date, all the other terms and conditions of the Placing Agreement shall remain the same.

The issue of the Notes can take place in multiple tranches during the aforesaid extended Placing Period. Further announcement(s) will be made by the Company in relation to the placing of the Notes as and when appropriate.

* *For identification purpose only*

By Order of the Board
Reliance Global Holdings Limited
Wang Jingyu
Chairlady

Hong Kong, 21 June 2023

As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Chan Yuk Yee as Executive Directors and Mr. Yam Kwong Chun, Mr. Chai Chi Keung and Mr. Wong Chi Kit as Independent Non-executive Directors.