

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CK ASSET HOLDINGS LIMITED

長江實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1113)

VOLUNTARY ANNOUNCEMENT

RECOMMENDED CASH OFFER FOR CIVITAS SOCIAL HOUSING PLC BY WELLNESS UNITY LIMITED DECLARED UNCONDITIONAL

The announcement is made by CK Asset Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the information of the shareholders and the potential investors of the Company.

Reference is made to the announcement of the Company dated 9 May 2023 in relation to the Offer (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement. The Board hereby confirms that the Conditions (including the Acceptance Condition which has been waived down by Bidco to a level of more than 50 per cent. of the voting rights of the Target in accordance with the UK Takeover Code) have now been satisfied, or where applicable, waived. Accordingly, the Offer is hereby declared unconditional.

The Offer will remain open for acceptance until further notice for the closing of the Offer in accordance with the requirements under the UK Takeover Code. By the close of the Offer, if Bidco obtains 75 per cent. or more of the voting rights of the Target, Bidco intends to procure the Target to make application to cancel the trading and listing of the Target’s shares on the London Stock Exchange, and if Bidco obtains 90 per cent. or more of the voting rights of the Target, Bidco intends to exercise its right to acquire compulsorily the remaining shares of the Target in respect of which the Offer has not been accepted.

Further announcement(s) may be made by the Company in relation to the Offer or otherwise as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as and when appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CK ASSET HOLDINGS LIMITED
Eirene Yeung
*Executive Committee Member
& Company Secretary*

Hong Kong, 23 June 2023

The directors of the Company as at the date of this announcement are Mr. LI Tzar Kuoi, Victor (*Chairman and Managing Director*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Dr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Raymond and Ms. PAU Yee Wan, Ezra as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. Donald Jeffrey ROBERTS, Mr. Stephen Edward BRADLEY, Mrs. KWOK Eva Lee, Mrs. SNG Sow-mei alias Poon Sow Mei and Mr. LAM Siu Hong, Donny as Independent Non-executive Directors.