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**IN CONSTRUCTION HOLDINGS LIMITED**  
**現恆建築控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1500)**

**PROPOSED ADOPTION OF THE SECOND AMENDED AND  
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by In Construction Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) hereby announces that, on the date of this announcement, resolutions have been passed to propose to amend the existing amended and restated memorandum (the “**Existing Memorandum**”) and articles of association (the “**Existing Articles**”) of the Company in order to, among others, (i) bring the Existing Memorandum and the Existing Articles in line with the amendments made to Appendix 3 to the Listing Rules (including the core shareholder protection standards as set out therein) which took effect on January 1, 2022 and with the latest Companies Act of the Cayman Islands; (ii) incorporate certain consequential and housekeeping amendments; and (iii) update and clarify provisions where it is considered desirable (collectively, the “**Proposed Amendments**”) by adopting a second amended and restated memorandum and articles of association (the “**Second Amended and Restated M&AA**”) of the Company.

The Proposed Amendments and the adoption of the Second Amended and Restated M&AA will be put forward to the shareholders of the Company (the “**Shareholders**”) for consideration and approval by way of a special resolution at the annual general meeting of the Company (the “**AGM**”) to be held on Friday, September 1, 2023, and the

Second Amended and Restated M&AA will become effective upon the approval by the Shareholders at the AGM. A circular of the AGM containing, among other things, details of the Proposed Amendments and the adoption of the Second Amended and Restated M&AA, together with a notice of the AGM will be dispatched to the Shareholders in due course.

By order of the Board  
**In Construction Holdings Limited**  
**Lau Pak Man**  
*Chairman*

Hong Kong, 23 June 2023

*As at the date of this announcement, the Board comprises Mr. Lau Pak Man, Mr. Cheng Wing Cheong and Ms. Kwan Kit Sum Kit as executive directors; Mr. Leung Chi Kin, Mr. Lam Chi Hung Louis and Mr. Yau Chi Man Norman (also known as Iao Chi Meng) as independent non-executive directors.*