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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HENDERSON LAND MTN LIMITED

(Incorporated in the British Virgin Islands with limited liability)
(the Issuer)

U.S.\$7,000,000,000

Medium Term Note Programme

(the Programme)

unconditionally and irrevocably guaranteed by



HENDERSON LAND DEVELOPMENT COMPANY LIMITED

恒基兆業地產有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 12)

(the Guarantor)

Arranger



Bank of China (Hong Kong)

Citigroup

Mizuho

SMBC Nikko

BOC International

Crédit Agricole CIB

Morgan Stanley

Standard Chartered Bank

BNP PARIBAS

DBS Bank Ltd.

MUFG

UBS

China Construction Bank (Asia)

HSBC

OCBC Bank

United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 23 June 2023 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as

described in the offering circular relating thereto dated 23 June 2023. The listing of the Programme is expected to become effective on 26 June 2023.

23 June 2023

As at the date of this announcement, the Directors of the Issuer are Fung Lee Woon King, Lee King Yue, Dr Lee Ka Shing and Kwok Ping Ho.

As at the date of this announcement, the Directors of the Guarantor are Dr Lee Ka Kit (*Chairman and Managing Director*), Dr Lee Ka Shing (*Chairman and Managing Director*), Dr Lam Ko Yin, Colin (*Vice Chairman*), Dr Lee Shau Kee, Yip Ying Chee, John, Fung Lee Woon King, Kwok Ping Ho, Suen Kwok Lam, Wong Ho Ming, Augustine and Fung Hau Chung, Andrew as Executive Directors; Lee Pui Ling, Angelina as Non-executive Director; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Biu, Jackson, Professor Poon Chung Kwong and Au Siu Kee, Alexander as Independent Non-executive Directors.