

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any notes that may be issued under the Programme (as defined below) will not be registered under the U.S. Securities Act of 1933 (as amended) (the “Securities Act”) and subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act). This announcement is not for distribution, directly or indirectly, in or into the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, New York Branch (the “Issuer”)
U.S.\$500,000,000 4.625 per cent. Notes due 2026 (Stock Code: 5806)
(the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



中國銀行股份有限公司

BANK OF CHINA LIMITED

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BOC International	Agricultural Bank of China	Bank of Communications
Barclays	China CITIC Bank	China Construction Bank (Asia)	China International Capital Corporation	China Securities International
Citigroup	CITIC Securities	CMB Wing Lung Bank Limited	Crédit Agricole CIB	Industrial Bank Co., Ltd. Hong Kong Branch
J.P. Morgan		Mizuho		Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 May 2023 in relation to the Programme and the pricing supplement dated 15 June 2023 in relation to the Notes. The listing of the Notes is expected to become effective on 27 June 2023.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
26 June 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Xiao Lihong, Wang Xiaoya*, Zhang Jiangang*, Huang Binghua*, Zhang Yong*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Trià#.*

** Non-executive Directors*

Independent Non-executive Directors