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**IMPORTANT**

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**IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.**



**VIVA CHINA HOLDINGS LIMITED**  
**非凡中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

[REDACTED]

[REDACTED]

**FROM GEM TO THE MAIN BOARD**  
**OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

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