THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

CONTENTS

IMPORTANT NOTICE TO [REDACTED]

You should rely only on the information contained in this document to make your [REDACTED] decision. We have not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorised by us, the Sole Sponsor, any of our or their respective directors, officers, employees, agents or representatives or any other person or party involved in the [REDACTED].

	Page(s)
EXPECTED TIMETABLE	i
CONTENTS	ii
SUMMARY	1
DEFINITIONS	27
GLOSSARY OF TECHNICAL TERMS	38
FORWARD-LOOKING STATEMENTS	40
RISK FACTORS	42
WAIVERS FROM STRICT COMPLIANCE WITH THE MAIN BOARD LISTING RULES	80
INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]	85
DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]	88
CORPORATE INFORMATION	91
INDUSTRY OVERVIEW	93
REGULATORY OVERVIEW	104
HISTORY AND CORPORATE STRUCTURE	131
BUSINESS	145
DIRECTORS AND SENIOR MANAGEMENT	288

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

CONTENTS		
SUBSTANTIAL SHAREHOLDERS	301	
RELATIONSHIP WITH OUR CONTROLLING SHAREHOLDERS	304	
SHARE CAPITAL	314	
FINANCIAL INFORMATION FOR OUR GROUP	319	
FINANCIAL INFORMATION FOR THE CLARK GROUP	400	
APPENDICES		
APPENDIX I - ACCOUNTANT'S REPORT OF OUR GROUP	I-1	
APPENDIX IIA - ACCOUNTANT'S REPORT OF LIONROCK	IIA-1	
APPENDIX IIB - ACCOUNTANT'S REPORT OF THE CLARK GROUP	IIB-1	
APPENDIX III - UNAUDITED PRO FORMA FINANCIAL INFORMATION	III-1	
APPENDIX IV - SUMMARY OF THE CONSTITUTION OF OUR COMPANY AND CAYMAN ISLANDS COMPANY LAW	IV-1	
APPENDIX V - STATUTORY AND GENERAL INFORMATION	V-1	
APPENDIX VI - DOCUMENTS ON DISPLAY	VI-1	