
APPENDIX VI

DOCUMENTS ON DISPLAY

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Copies of the following documents will be available on the website of the Stock Exchange at www.hkexnews.hk and our website at www.vivachina.hk up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the accountant’s report of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the accountant’s report of LionRock from CWK CPA Limited, the text of which is set out in Appendix IIA to this document;
- (d) the accountant’s report of the Clark Group from CWK CPA Limited, the text of which is set out in Appendix IIB to this document;
- (e) the annual reports of our Company for the two years ended 31 December 2021 and 2022;
- (f) the report from PricewaterhouseCoopers on the unaudited pro forma financial information, the text of which is set out in Appendix III to this document;
- (g) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law referred to in Appendix IV to this document;
- (h) the legal memorandum issued by Conyers Dill & Pearman in respect of the payment of dividend in view of the accumulated losses position;
- (i) the international sanctions memorandum issued by Hogan Lovells, our International Sanctions Legal Advisers, in respect of our sales in Countries subject to International Sanctions during the Track Record Period;
- (j) the legal opinion issued by Commerce & Finance Law Offices, our PRC legal advisers in respect of our business operations and property interests in the PRC;
- (k) the Cayman Companies Act;
- (l) the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further information about our Business – 1. Material contracts” in Appendix V to this document;
- (m) the written consents referred to in the paragraph headed “Statutory and General Information – F. Other Information – 4. Consents of experts” in Appendix V to this document; and
- (n) the Frost & Sullivan Report.