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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Health and Happiness (H&H) International Holdings Limited
健合(H&H)國際控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

(the “Company”)

and certain of its subsidiaries (the “Subsidiary Guarantors”)

US\$58,207,000 13.5% Senior Notes due 2026 (The “New Notes”)

and

**US\$141,793,000 13.5% Senior Notes due 2026 (The “Exchange Notes”)
(together with the New Notes, the “Notes”; Stock Code: 5812)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Deutsche Bank Goldman Sachs (Asia) L.L.C. HSBC

Joint Lead Managers and Joint Bookrunners

China CITIC Bank International Mashreqbank psc

Co-Managers

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Rabobank Hong Kong
Branch**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum dated 13 June 2023 and the supplemental listing document dated 20 June 2023 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 27 June 2023.

By Order of the Board
Health and Happiness (H&H) International Holdings Limited
Mr. Luo Fei
Chairman

Hong Kong, 26 June 2023

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive Directors of the Company are Mrs. Laetitia Marie Edmee Jehanne Albertini, Dr. Zhang Wenhui and Mr. Luo Yun; and the independent non-executive Directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.*

* *commonly known as Laetitia Albertini*