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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

(the “Issuer”)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

Haitong International

Dealers

Haitong International

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the U.S.\$5,000,000,000 medium term note programme (the “**Programme**”). The notes to be issued under the Programme that are to be listed on the Stock Exchange within 12 months after 27 June 2023 will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 27 June 2023 relating to the Programme. The listing of the Programme is expected to become effective on or about 28 June 2023.

By order of the Board
Haitong International Securities Group Limited
CHOU Chuk Nam
Company Secretary

Hong Kong, 27 June 2023

As at the date of this announcement, the board of directors of the Issuer comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael**, Mr. ZHANG Huaqiao** and Ms. LEE Man Yuen Margaret**.*

* *Non-executive directors*

** *Independent Non-executive directors*