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# 四川成渝高速公路股份有限公司 Sichuan Expressway Company Limited\*

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00107)

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

References are made to the announcement, the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of Sichuan Expressway Company Limited\* (the “**Company**”) dated 8 June 2023, in relation to, among other things, the proposed amendments to the Articles of Association of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively assumes the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

### POLL RESULTS OF THE EGM

#### I. Convening of the EGM

According to the EGM Notice, the EGM was held at 3:00 p.m. on Tuesday, 27 June 2023 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC. The EGM was convened by the Board and chaired by Mr. Gan Yongyi, the Chairman of the Company. All Directors, supervisors and the secretary to the Board attended (in person) the EGM, together with senior management and the PRC lawyers of the Company who were also present at the EGM.

## II. Attendance of the EGM

As at the date of the EGM, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 3,058,060,000 Shares.

A total of 7 Shareholders and authorised proxies holding 1,787,186,063 Shares, representing approximately 58.4418% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 6 holders of A Shares or authorised A Share proxies holding 1,712,801,461 A Shares, representing approximately 56.0094% of the total number of the issued Shares carrying voting rights, were present at the EGM; and
2. 1 holder of H Shares or authorised H Share proxy holding 74,384,602 H Shares, representing approximately 2.4324% of the total number of the issued Shares carrying voting rights, was present at the EGM.

Save as otherwise disclosed in this announcement, there were no shares of the Company entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No shareholder was required under the Listing Rules to abstain from voting on the resolution proposed at the EGM. No shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolution proposed at the EGM.

## III. Consideration of the Resolution and Poll Results

The Shareholders and their proxies attending the EGM considered and approved the following resolution by way of open ballot and non-cumulative voting:

Special Resolution	Votes (%)		
	For	Against	Abstain
To consider and approve the proposed amendments to the Articles of Association of the Company as set out in the circular of the Company dated 8 June 2023; and to authorize the Board and/or any one Director to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Articles of Association of the Company and to make further amendments (if necessary) according to the requirements of relevant government or regulatory authorities.	1,706,238,099 95.4706%	80,947,964 4.5294%	0 0%

As more than two-thirds of the votes were cast in favour of the aforesaid special resolution, such resolution was duly passed as a special resolution of the Company.

Hong Kong Registrars Limited, the Company's H Share registrar, appointed Li Jiani (the lawyer) of Beijing Zhong Yin (Chengdu) Law Firm (北京中銀(成都)律師事務所) as the scrutineer for vote-taking at the EGM.

#### **IV. Witness of Lawyer**

Beijing Zhong Yin (Chengdu) Law Firm (北京中銀(成都)律師事務所) attested the EGM and issued a written legal opinion stating that the procedures of calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association of the Company and the poll results of the EGM are lawful and valid.

#### **V. Documents Available for Inspection**

1. Minutes and resolution at the EGM; and
2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Law Firm (北京中銀(成都)律師事務所).

By Order of the Board  
**Sichuan Expressway Company Limited\***  
**Yao Jiancheng**  
*Joint Company Secretary*

Chengdu, Sichuan Province, the PRC  
27 June 2023

*As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Madam Xue Min as executive Directors, Mr. Wu Xinhua (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, Mr. Yu Haizong, Mr. Yan Qixiang, Madam Bu Danlu and Mr. Zhang Qinghua as independent non-executive Directors.*

\* *For identification purposes only*