

**APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION**

The information set out below does not form part of the Accountants’ Report received from the Company’s reporting accountants, [Deloitte Touche Tohmatsu], Certified Public Accountants, Hong Kong as set out in Appendix I to this [REDACTED], and is included in this [REDACTED] for information purposes only.

The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” of this [REDACTED] and the Accountants’ Report as set out in Appendix I to this [REDACTED].

**A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS LESS LIABILITIES OF THE GROUP ATTRIBUTABLE TO OWNERS OF THE COMPANY**

The unaudited pro forma statement of adjusted consolidated net tangible assets less liabilities of the Group attributable to owners of the Company prepared in accordance with Rule 4.29 of the Listing Rules is set out below to illustrate the effect of the [REDACTED] on the audited consolidated tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 as if the [REDACTED] had taken place on that date.

The unaudited pro forma statement of adjusted consolidated net tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 or any future dates following the [REDACTED].

The following unaudited pro forma statement of adjusted consolidated net tangible assets less liabilities of the Group attributable to owners of the Company is prepared based on the audited consolidated tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 as derived from the Accountants’ Report as set out in Appendix I to this [REDACTED], and adjusted as follows:

	Audited consolidated tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 RMB’000 Note 1	Estimated [REDACTED] from the [REDACTED] RMB’000 Note 2	Unaudited pro forma adjusted consolidated net tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 RMB’000	Unaudited pro forma adjusted consolidated net tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 per Share RMB                      HKS Note 3                      Note 4	
Based on an [REDACTED] of [REDACTED] per [REDACTED] . . . . .	(4,458,936)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of [REDACTED] per [REDACTED] . . . . .	(4,458,936)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

(1) The audited consolidated tangible assets less liabilities of the Group attributable to owners of the Company as at 31 December 2022 is arrived at after deducting intangible assets of RMB98,903,000 and goodwill of RMB9,252,000 from the audited consolidated net liabilities attributable to owners of the Company of RMB4,350,781,000 from the Accountants’ Report set out in Appendix I to this [REDACTED].

(2) The estimated [REDACTED] from the [REDACTED] are based on [REDACTED] new shares to be issued at the [REDACTED] of [REDACTED] and [REDACTED] per [REDACTED], being the [REDACTED] and [REDACTED] of the stated [REDACTED], respectively, after deduction of the estimated [REDACTED] fees and [REDACTED] and other related expenses paid/payable by the Group (excluding [REDACTED] charged to profit or loss up to 31 December 2022). It does not take into account any shares which may be allotted and issued pursuant to the



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[REDACTED]

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[REDACTED]

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[REDACTED]