
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents,:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Statutory and general information—Other information—Consent of experts” in Appendix IV; and
- (c) copies of the material contracts referred to in “Statutory and general information—Further information about our business—Summary of material contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Company’s website (www.yshang.cn) and the Stock Exchange’s website (<https://www.hkexnews.hk>) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the material contracts referred to in “Statutory and general information—Further information about our business—Summary of material contracts” in Appendix IV;
- (c) the service contracts and the letters of appointment with our Directors referred to in “Statutory and general information—Further information about our Directors—Director contracts and remunerations” in Appendix IV;
- (d) the Frost & Sullivan Report, a summary of which is set forth in “Industry overview”;
- (e) the PRC legal opinion issued by Fangda Partners in respect of certain general corporate matters in the PRC of our Group;
- (f) the Accountant’s Report and the report on the unaudited pro forma financial information of our Group prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendices I and II;
- (g) the audited consolidated financial statements of our Group for the financial years ended 31 December 2020, 2021 and 2022;
- (h) the letter of advice prepared by Harney Westwood & Riegels summarising certain aspects of Cayman company law referred to in Appendix III;
- (i) the Cayman Companies Act;
- (j) the written consents referred to in “Statutory and general information—Other information—Consent of experts” in Appendix IV;
- (k) the terms of the 2019 Share Incentive Plan; and
- (l) [the terms of the 2023 Share Incentive Plan.]