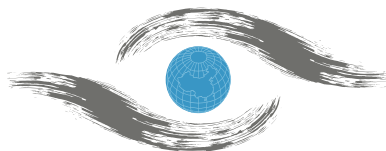


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C-MER 希瑪

C-MER EYE CARE HOLDINGS LIMITED

希瑪眼科醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3309)

**APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR,
STEPPING DOWN OF EXECUTIVE DIRECTOR
AND
CHANGE IN THE COMPOSITION OF BOARD COMMITTEES**

The board of directors (the “**Board**”) of C-MER Eye Care Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces the following:

(1) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Mr. Yin Ke (“**Mr. YIN**”) has been appointed as an independent non-executive director of the Company with effect from 3 July 2023.

Mr. YIN, aged 59, graduated with a bachelor’s degree in electrical engineering and a master’s degree in economics from Zhejiang University, the PRC.

Mr. YIN previously worked as a Secretary to the President of the Shenzhen Stock Exchange. He also served as the Deputy General Manager and an Executive Director of Jun’an Securities Co., Ltd., a Board Director of Guotai Junan Securities Co., Ltd., the President and an Executive Director of China United Securities Co., Ltd., a Director and the Deputy Chief Executive Officer of CITIC Capital Holdings Limited, a Non-executive Director of CITIC Dameng Holdings Limited, an Independent Director of CCB Principal Asset Management Co., Ltd., the Chief Executive Officer of CITIC Securities International Limited and an Executive Director and the Vice Chairman of CITIC Pacific Limited. In addition, Mr. YIN served as the Vice Chairman of CITIC Securities Company Limited (Stock Code: 6030) from 2011 to 2016 and its Executive Director from 2009 to 2017, and a Non-executive Director of CITIC Limited (formerly known as CITIC Pacific Limited) (Stock Code: 267) from 2009 to 2014, both of which are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). He

was also a Non-executive Director of Dah Chong Hong Holdings Limited from 2010 to 2012 and from 2018 to 2020, which was delisted from the Stock Exchange in 2020. He was a non-executive director of Hui Xian Asset Management Limited from October 2011 to January 2018. Mr. YIN was a member of the Financial Service Committee of Hong Kong Trade Development Council from 2017 to 2022.

Mr. YIN currently serves as an External Director of Shandong Heavy Industry Group Co., Ltd. and an Independent Non-executive Director of Hui Xian Real Estate Investment Trust (stock code: 87001), which is listed on the Stock Exchange, an Independent Non-executive Director of Focus Media Information Technology Co., Ltd. (Stock Code: 002027.SZ), which is listed on the Shenzhen Stock Exchange. Mr. YIN also serves as a Senior Advisor to CPP Investments. He is a director of 北京東方廣場有限公司 (Beijing Oriental Plaza Co., Ltd.).

Mr. YIN has entered into a letter of appointment with the Company for a term of 3 years commencing from 3 July 2023 and is entitled to a monthly director's fee of HK\$20,000, which was determined by the Board with reference to his experience, duties and responsibilities in the Company as well as the current market conditions. Mr. YIN will hold office until the next following annual general meeting of the Company and shall then be eligible for re-election pursuant to the Second Amended and Restated Memorandum of Association and Articles of Association of the Company.

Mr. YIN has confirmed that he meets the independence criteria as set out in Rule 3.13 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Unless otherwise disclosed above, as at the date of this announcement, Mr. YIN:

- (i) did not hold any directorship in any public companies in the last three years, the securities of which are listed in Hong Kong or overseas;
- (ii) does not hold other positions within the Company or any of its subsidiaries;
- (iii) has no other major appointments and professional qualifications;
- (iv) does not have any relationship with any directors, senior management or substantial or controlling shareholders (as defined in the Listing Rules) of the Company; and
- (v) does not have any interest in the listed securities of the Company within the meaning of Part XV of the SFO. There is no information relating to Mr. YIN that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules and other than those stated above, there is no other matter that needs to be brought to the attention of the shareholders of the Company pursuant to Rule 13.51(2) of the Listing Rules in relation to Mr. YIN's appointment.

The Board would like to take this opportunity to express its warmest welcome to Mr. YIN to the Board.

(2) STEPPING DOWN OF EXECUTIVE DIRECTOR

The Board announces that Mr. LI Chunshan (“**Mr. LI**”) has notified the Board that he will step down as an executive director of the Company with effect from 3 July 2023 as he is close to retirement age. Mr. LI will however continue to serve the Group in his capacity as a director of certain of our subsidiaries in the PRC.

Mr. LI has confirmed that he has no disagreement with the Board and there are no other matters that need to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company in relation to him stepping down as an executive director.

The Board would like to take this opportunity to express its sincere gratitude to Mr. LI for his valuable contributions during his tenure of service as a member of the Board and looks forward to continue working with him in his other capacities within the Group going forward.

(3) CHANGE IN THE COMPOSITION OF BOARD COMMITTEES

Mr. YIN has been appointed as a member of each of the Audit Committee and the Nomination Committee of the Company with effect from 3 July 2023. Concurrent with Mr. YIN’s appointments to these committees, Dr. Rex AUYEUNG Pak-kuen will step down as a member of the Audit Committee, and Ms. LI Xiaoting will also step down as a member of the Nomination Committee on the same date.

The Board wishes to express its warmest welcome to Mr. YIN on his new appointments.

By order of the Board
C-MER Eye Care Holdings Limited
Dr. LAM Shun Chiu Dennis

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 28 June 2023

As of the date of this announcement, the Board comprises four executive Directors, namely Dr. LAM Shun Chiu Dennis, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chun Shan and three independent non-executive Directors, namely, Dr. Rex AUYEUNG Pak-kuen, Mr. MA Andrew Chiu Cheung, and Mr. IP Shu Kwan Stephen.