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HG SEMICONDUCTOR LIMITED

宏光半導體有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6908)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
THE LATEST TIME
FOR LODGING TRANSFER OF SHARES**

Reference is made to the circular dated 27 June 2023 (the “**Circular**”) and the related form of proxy (the “**Proxy Form**”) of HG Semiconductor Limited (the “**Company**”), in relation to, among other things, the Capitalization, the Specific Mandate and the extraordinary general meeting (the “**EGM**”) of the Company to be held on Wednesday, 12 July 2023. Unless the context requires otherwise, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

The Board noted that there were inadvertent clerical errors in the paragraph headed “Closure of register of members” on page 17 of the Circular and Note 8 to the Proxy Form in relation to the latest time for lodging transfers of Shares in order to be entitled to attend and vote at EGM and would like to clarify that such latest time should be “not later than 4:30 p.m. on Monday, 10 July 2023” instead of “not later than 3:00 p.m. on Monday, 10 July 2023”.

The above inadvertent clerical errors as clarified above do not affect the notice period given to Shareholders for the EGM or the date and time of the EGM. Save as disclosed hereinabove, all other information in the Circular and the Proxy Form remains unchanged. The Proxy Form will continue to be valid for use for the purposes of the EGM. This clarification announcement is supplemental to and should be read in conjunction with the Circular.

By Order of the Board
HG Semiconductor Limited
Dr. Xu Zhihong
Chairman and Executive Director

Hong Kong, 28 June 2023

As at the date of this announcement, the executive Directors are Dr. Xu Zhihong, Dr. Cao Yu, Mr. Zhao Yi Wen, Mr. Lyu Xiangrong, Mr. Leung Kin Pang and Dr. Chen Zhen; the non-executive Director is Dr. Wang David Nin-kou; and the independent non-executive Directors are Professor Chow Wai Shing, Tommy, Mr. Li Yang, Mr. Zou Haiyan and Mr. Siu Miu Man, Simon, MH.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.