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首惠产融
首惠產業金融服務集團有限公司*
CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 730)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 28 JUNE 2023**

The Board is pleased to announce that the resolution set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll the special general meeting of the Company held on 28 June 2023.

Reference is made to the circular of Capital Industrial Financial Services Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 June 2023 (the “**Circular**”) to the Shareholders regarding the Master Service Agreement and the Notice of Special General Meeting set out therein (“**SGM Notice**”). Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the resolution set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the special general meeting of the Company held on 28 June 2023 (the “**SGM**”).

The attendance record of the Directors at the SGM was as follows:

- the Executive Directors, Ms. Sun Yajie and Mr. Tian Gang; the Non-executive Director, Ms. Qiao Yufei attended the SGM in person;
- the Executive Director, Mr. Liang Hengyi; the Non-executive Director, Mr. Huang Donglin; the Independent Non-executive Directors, Mr. Tam King Ching Kenny and Ms. On Danita attended the SGM by video conference; and
- the Independent Non-executive Director, Mr. Ng Man Fung, Walter was absent from the SGM due to other business commitment.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the resolution put to vote at the SGM are as follows:

Ordinary Resolution		Number of Votes (approximate %)	
		For	Against
1.	<p>(a) To approve, ratify and confirm the agreement (the “Master Services Agreement”) dated 28 April 2023 entered into between the Company and Shougang Group Co., Ltd. (首鋼集團有限公司) (“Shougang”), a copy of which is tabled at the Meeting and marked “A” and initialed by the chairman of the Meeting for identification purpose, pursuant to which, Shougang and its subsidiaries (the “Shougang Group”) shall provide to the Group or the Group shall provide to the Shougang Group (as the case may be) deposit and related services (the “Deposit Services”), information technology services (the “Information Technology Services”), property leasing services (the “Property Leasing Services”), management and financial advisory services (the “Management and Financial Advisory Services”), financial technical services (the “Financial Technical Services”) and other financial services (the “Other Financial Services”);</p> <p>(b) to approve the proposed maximum daily balance of deposits (including the corresponding interest accrued thereon) placed by the Group with the Shougang Group in relation to the Deposit Services during the term of the Master Services Agreement commencing from the date on which the Master Services Agreement becomes effective and ending on 31 December 2025 as set out in the Circular;</p> <p>(c) to approve the proposed annual caps in respect of the service fees payable by the Group to the Shougang Group in relation to the Information Technology Services pursuant to the Master Services Agreement as set out in the Circular;</p> <p>(d) to approve the proposed annual caps in respect of the lease of properties to the Group under the Master Services Agreement in relation to the Property Leasing Services as set out in the Circular;</p>	468,013,000 (100.00)%	0 (0.00)%

Ordinary Resolution		Number of Votes (approximate %)	
		For	Against
(e)	to approve the proposed annual caps in respect of the service fees payable by the Shougang Group to the Group in relation to the Management and Financial Advisory Services pursuant to the Master Services Agreement as set out in the Circular;		
(f)	to approve the proposed annual caps in respect of the service fees payable by the Shougang Group to the Group in relation to the Financial Technical Services pursuant to the Master Services Agreements as set out in the Circular;		
(g)	to approve the proposed annual caps in respect of the service fees payable by the Shougang Group to the Group in relation to the Other Financial Services provided by the Group to the Shougang Group pursuant to the Master Services Agreement as set out in the Circular;		
(h)	to approve the proposed annual caps in respect of the service fees payable by the Group to the Shougang Group in relation to the Other Financial Services provided by the Shougang Group to the Group pursuant to the Master Services Agreement as set out in the Circular; and		
(i)	to authorised any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Master Services Agreement.		

As at the date of the SGM, the total number of Shares in issue was 3,984,639,703 Shares. As at the date of the SGM, (i) Shougang Group and its associates, (ii) Mr. Liang Hengyi, Managing Director, and (iii) Mr. Tian Gang, an executive Director, who were interested in 2,425,736,972 Shares, 2,001,000 Shares and 1,685,000 Shares and controlled the voting rights of such Shares which represented approximately 60.88%, 0.05% and 0.04% of the issued share capital of the Company, respectively, had abstained from voting on the resolution proposed at the SGM as required under the Listing Rules. Accordingly, the total number of Shares entitling the holders to attend and vote on the resolution proposed at the SGM was 1,555,216,731 Shares. Save for disclosed above, there was no Shares entitling the

Shareholders to attend and abstain from voting in favour of the resolution proposed at the SGM as set out in Rule 13.40 of the Listing Rules, and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the SGM.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company.

By Order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 28 June 2023

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Mr. Liang Hengyi (Managing Director); Mr. Tian Gang (Executive Director); Mr. Huang Donglin (Non-executive Director); Ms. Qiao Yufei (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director)

* *For identification purpose only*