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## WAIVERS AND EXEMPTIONS

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In preparation for the [REDACTED], we have sought the following waivers from strict compliance with the relevant provisions of the Listing Rules and exemptions from strict compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance:

### WAIVER IN RELATION TO MANAGEMENT PRESENCE IN HONG KONG

Pursuant to Rule 8.12 of the Listing Rules, an issuer must have a sufficient management presence in Hong Kong. This normally means that at least two of its executive directors must be ordinarily resident in Hong Kong.

Our Group’s management, business operations and assets are primarily based outside Hong Kong. The headquarters and business operations of our Group are primarily based, managed and conducted outside Hong Kong. We do not have a sufficient management presence in Hong Kong for the purpose of satisfying the requirements under Rule 8.12 of the Listing Rules.

Since our headquarters and most of the business operations of our Group are managed and conducted outside Hong Kong, and the executive Directors of our Company ordinarily reside outside Hong Kong, our Company considers that it would be practically difficult and commercially unreasonable and undesirable for our Company to arrange for two executive Directors to be ordinarily resident in Hong Kong, either by means of relocation of existing executive Directors or appointment of additional executive Directors. Our Company does not have and does not contemplate in the foreseeable future that we will have a sufficient management presence in Hong Kong for the purpose of satisfying the requirements under Rule 8.12 of the Listing Rules.

Accordingly, we have applied to the Stock Exchange for, and the Stock Exchange [has granted] us, a waiver from strict compliance with the requirements under Rule 8.12 of the Listing Rules. We will ensure that there is an effective channel of communication between us and the Stock Exchange by way of the following arrangements:

- (a) our Company has appointed Ms. Xie, one of our executive Directors, and Ms. TANG Wing Shan Winza (鄧穎珊) (“**Ms. Tang**”), one of our joint company secretaries, as authorized representatives of our Company (the “**Authorized Representatives**”) pursuant to Rule 3.05 of the Listing Rules. The Authorized Representatives will act as our Company’s principal channel of communication with the Stock Exchange. They will be readily contactable by phone and email to promptly deal with enquiries from the Stock Exchange, and will also be available to meet with the Stock Exchange to discuss any matters within a reasonable period of time upon request of the Stock Exchange;
- (b) when the Stock Exchange wishes to contact our Directors on any matter, each of the Authorized Representatives and the Stock Exchange will have all necessary means to contact all of our Directors (including the independent non-executive Directors) at all times. Our Company will also inform the Stock Exchange promptly in respect of any changes in the Authorized Representatives;

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- (c) each Director has provided his/her mobile phone number, office phone number, email address and fax number, if applicable, to the authorized representatives of our Company and the Stock Exchange;
- (d) furthermore, all Directors who do not ordinarily reside in Hong Kong possess or can apply for valid travel documents to visit Hong Kong and can meet with the Stock Exchange within a reasonable period;
- (e) we have appointed Huajin Corporate Finance (International) Limited as our Compliance Adviser upon [REDACTED] pursuant to Rule 3A.19 of the Listing Rules for a period commencing on the [REDACTED] and ending on the date on which our Company complies with Rule 13.46 of the Listing Rules in respect of our Company's financial results for the first full financial year commencing after the [REDACTED]. The Compliance Adviser will have access at all times to our Company's Authorized Representatives, the Directors and other senior management and act as the additional channel of communication with the Stock Exchange when the Authorized Representatives are not available. Our Company shall ensure that the Compliance Adviser will have access at all times to its Authorized Representatives, Directors and other officers. Our Company shall also ensure that such persons will timely provide such information and assistance as the Compliance Adviser may need or may reasonably request in connection with the performance of the Compliance Adviser's duties as set forth in the Listing Rules. Our Company shall ensure that there are adequate and efficient means of communication between itself, its Authorized Representatives, Directors and other officers and the Compliance Adviser, and will keep the Compliance Adviser fully informed of all communications and dealings between itself and the Stock Exchange; and
- (f) we may also retain legal advisers to advise on on-going compliance requirements as well as other issues arising under the Listing Rules and other applicable laws and regulations of Hong Kong after [REDACTED].

### WAIVER IN RESPECT OF JOINT COMPANY SECRETARIES

Pursuant to Rules 3.28 and 8.17 of the Listing Rules, the company secretary of an issuer must be an individual who, by virtue of his or her academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the functions of the company secretary. Note 1 to Rule 3.28 of the Listing Rules sets out the following academic and professional qualifications considered to be acceptable by the Stock Exchange:

- (a) a member of The Hong Kong Chartered Governance Institute;
- (b) a solicitor or barrister as defined in the Legal Practitioners Ordinance (Chapter 159 of the Laws of Hong Kong); and
- (c) a certified public accountant as defined in the Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong).

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Pursuant to Note 2 to Rule 3.28 of the Listing Rules, in assessing “relevant experience”, the Stock Exchange will consider the individual’s:

- (a) length of employment with the issuer and other issuers and the roles he/she played;
- (b) familiarity with the Listing Rules and other relevant law and regulations including the SFO, Companies Ordinance, Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Takeovers Code;
- (c) relevant training taken and/or to be taken in addition to the minimum requirement under Rule 3.29 of the Listing Rules; and
- (d) professional qualifications in other jurisdictions.

We have principal business activities primarily outside Hong Kong. Our Company is established under the laws of the Cayman Islands and a significant part of our business operations are conducted in the PRC. All Directors and members of the senior management of our Company who are familiar with its activities and have extensive experience in board and corporate management matters presently do not possess any of the qualifications under Rules 3.28 and 8.17 of the Listing Rules, and may not be able to solely fulfill the requirements of the Listing Rules.

Our Company had appointed Mr. KE Chenyu (柯晨煜) (“**Mr. Ke**”) and Ms. Tang as our joint company secretaries. Ms. Tang is an associate member of both the Hong Kong Chartered Governance Institute and the Chartered Governance Institute, and therefore meets the qualification requirements under Note 1 to Rule 3.28 of the Listing Rules and is in compliance with Rule 8.17 of the Listing Rules.

Mr. Ke joined our Group in August 2021 and is our head of legal, responsible for overseeing legal, regulatory and compliance matters of our Company. He has extensive experience in legal and compliance matters of our Company but presently does not possess any of the qualifications under Rules 3.28 and 8.17 of the Listing Rules. While Mr. Ke may not be able to solely fulfill the requirements of the Listing Rules, our Company believes that it would be in the best interests of our Company and the corporate governance of our Company to appoint Mr. Ke as our joint company secretary due to his thorough understanding of the internal administration and business operations of our Group.

Accordingly, while Mr. Ke does not possess the formal qualifications required of a company secretary under Rule 3.28 of the Listing Rules, we have applied to the Stock Exchange for, and the Stock Exchange [has granted] us, a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules such that Mr. Ke may be appointed as a joint company secretary of our Company.

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The waiver [was granted] for a three-year period on the condition that Ms. Tang, as a joint company secretary of our Company, will work closely with, and provide assistance to, Mr. Ke in the discharge of his duties as a joint company secretary and in gaining the relevant company secretary experience as required under Rule 3.28 of the Listing Rules and to become familiar with the requirements of the Listing Rules and other applicable Hong Kong laws and regulations. For further information regarding the qualifications of Mr. Ke and Ms. Tang, see “Directors and Senior Management.”

Given Ms. Tang’s professional qualifications and experience, she will be able to explain to both Mr. Ke and our Company the relevant requirements under the Listing Rules. She will also assist Mr. Ke in organizing Board meetings and Shareholders’ meetings of our Company as well as other matters of our Company which are incidental to the duties of a company secretary. She is expected to work closely with Mr. Ke, and will maintain regular contact with Mr. Ke, the Directors and the senior management of our Company. Pursuant to the Guidance Letter HKEX-GL108-20, the waiver will be for a fixed period of time and on the following conditions: (i) the proposed company secretary must be assisted by a person who possesses the qualifications or experience as required under Rule 3.28 and is appointed as a joint company secretary throughout the Waiver Period; and (ii) the waiver can be revoked if there are material breaches of the Listing Rules by the issuer. This means that such waiver will be revoked immediately if Ms. Tang ceases to provide assistance to Mr. Ke as the joint company secretary for the three-year period after [REDACTED], and can also be revoked if there are material breaches of the Listing Rules by our Company. In addition, Mr. Ke will comply with the annual professional training requirement under Rule 3.29 of the Listing Rules and will enhance his knowledge of the Listing Rules during the three-year period from the [REDACTED]. The waiver [has been] granted on the condition that (i) Mr. Ke is assisted by a person who possesses the qualifications or experience as required under Rule 3.28 of the Listing Rules and is appointed as one of the joint company secretaries throughout the three-year period from the [REDACTED]; and (ii) it can be revoked if there are material breaches of the Listing Rules by our Company.

In the course of preparation of the [REDACTED], Mr. Ke attended a training seminar on the respective obligations of the directors and senior management and our Company under the relevant Hong Kong laws and the Listing Rules provided by our Company’s Hong Kong legal adviser, Davis Polk & Wardwell, and has been provided with the relevant training materials. Our Company will further ensure that Mr. Ke has access to the relevant training and support that would enhance his understanding of the Listing Rules and the duties of a company secretary of an issuer [REDACTED] on the Stock Exchange, and to receive updates on the latest changes to the applicable Hong Kong laws, regulations and the Listing Rules. Furthermore, both Mr. Ke and Ms. Tang will seek and have access to advice from our Company’s Hong Kong legal and other professional advisors as and when required.

Our Company has appointed Huajin Corporate Finance (International) Limited as the Compliance Adviser upon our [REDACTED] pursuant to Rule 3A.19 of the Listing Rules, which will act as our Company’s additional channel of communication with the Stock Exchange, and provide professional guidance and advice to our Company and its joint company secretaries as to compliance with the Listing Rules and all other applicable laws and regulations. Prior to the end of the three-year period, the qualifications and experience of Mr. Ke and the need for on-going assistance of Ms. Tang will be further evaluated by our Company.

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We will liaise with the Stock Exchange to enable it to assess whether Mr. Ke, having benefited from the assistance of Ms. Tang for the preceding three years, will have acquired the skills necessary to carry out the duties of company secretary and the “relevant experience” within the meaning of Note 2 to Rule 3.28 of the Listing Rules so that a further waiver will not be necessary.

### **EXEMPTION FROM COMPLIANCE WITH SECTION 342(1) OF THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE AND PARAGRAPH 27 OF PART I AND PARAGRAPH 31 OF PART II OF THE THIRD SCHEDULE TO THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE**

Section 342(1)(b) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance requires all document to include matters specified in Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance (the “**Third Schedule**”), and set out the reports specified in Part II of the Third Schedule.

Paragraph 27 of Part I of the Third Schedule requires a company to include in its document a statement as to the gross trading income or sales turnover (as the case may be) of the company during each of the three financial years immediately preceding the issue of the document, including an explanation of the method used for the computation of such income or turnover and a reasonable breakdown between the more important trading activities.

Paragraph 31 of Part II of the Third Schedule further requires a company to include in its document a report by the auditors of the company with respect to (i) the profits and losses of the company for each of the three financial years immediately preceding the issue of the document and (ii) the assets and liabilities of the company of each of the three financial years immediately preceding the issue of the document.

Section 342A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance provides that the SFC may issue, subject to such conditions (if any) as the SFC thinks fit, a certificate of exemption from the compliance with the relevant requirements under the Companies (Winding Up and Miscellaneous Provisions) Ordinance if, having regard to the circumstances, the SFC considers that the exemption will not prejudice the interest of the [REDACTED] public and compliance with any or all of such requirements would be irrelevant or unduly burdensome, or would otherwise be unnecessary or inappropriate. Rule 4.04(1) of the Listing Rules requires that the consolidated results of the issuer and its subsidiaries in respect of each of the three financial years immediately preceding the issue of the [REDACTED] document be included in the accountants’ report to this document.

Our Company is a Biotech Company as defined under Chapter 18A of the Listing Rules and is seeking a [REDACTED] under Chapter 18A of the Listing Rules. Rule 18A.03(3) of the Listing Rules requires that a Biotech Company must have been in operation in its current line of business for at least two financial years prior to [REDACTED] under substantially the same management. Rule 18A.06 of the Listing Rules requires that a Biotech Company must comply

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with Rule 4.04 of the Listing Rules modified so that references to “three financial years” or “three years” in Rule 4.04 shall instead be references to “two financial years” or “two years”, as the case may be. Further, pursuant to Rule 8.06 of the Listing Rules, the latest financial period reported on by the reporting accountants for a new applicant must not have ended more than six months from the date of the [REDACTED] document.

In compliance with the abovementioned requirements under the Listing Rules, the accountants’ report of our Company set out in Appendix I is currently prepared to cover the two financial years ended December 31, 2021 and 2022. As such, the Sole Sponsor has applied, on behalf of our Company, to the SFC for a certificate of exemption from strict compliance with section 342(1)(b) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in relation to the requirements of paragraph 27 of Part I and paragraph 31 of Part II of the Third Schedule regarding the inclusion of the accountants’ report covering the full three financial years immediately preceding the issue of this document on the following grounds:

- (a) our Company is primarily engaged in the discovery and development of biotech products, and falls within the scope of Biotech Company as defined under Chapter 18A of the Listing Rules. Our Company will fulfill the additional conditions for [REDACTED] required under Chapter 18A of the Listing Rules;
- (b) given that our Company is only required to disclose its financial results for each of the two financial years ended December 31, 2021 and 2022 under Chapter 18A of the Listing Rules, strict compliance with section 342(1)(b) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in relation to the requirements of paragraph 27 of Part I and paragraph 31 of Part II of the Third Schedule would be unduly burdensome for our Company;
- (c) notwithstanding that the financial results set out in this document are only for the two financial years ended December 31, 2021 and 2022 in accordance with Chapter 18A of the Listing Rules, other information required to be disclosed under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance has been adequately disclosed in this document pursuant to the relevant requirements; and
- (d) the accountants’ report covering the two financial years ended December 31, 2021 and 2022 (as set out in Appendix I), together with other disclosures in this document, have already provided adequate and reasonable up-to-date information in the circumstances for the potential [REDACTED] to make an informed assessment of the business, assets and liabilities, financial position, management and prospects and to form a view on the track record of our Company. Therefore, the exemption would not prejudice the interest of the [REDACTED] public.

The SFC [has granted] us a certificate of exemption under section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance exempting our Company from strict compliance with section 342(1)(b) in relation to paragraph 27 of Part I and paragraph 31 of Part II of the Third Schedule on the condition that particulars of the exemption are set out in this document and that this document will be issued on or before [REDACTED].

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### WAIVER AND EXEMPTION IN RELATION TO THE [REDACTED] SHARE OPTION SCHEME

Rule 17.02(1)(b) of the Listing Rules requires a listing applicant to, inter alia, disclose in the document full details of all outstanding options and their potential dilution effect on the shareholdings upon [REDACTED] as well as the impact on the earnings per share arising from the exercise of such outstanding options.

Paragraph 27 of Appendix 1A to the Listing Rules requires a listing applicant to disclose, inter alia, particulars of any capital of any member of the group which is under option, or agreed conditionally or unconditionally to be put under option, including the consideration for which the option was or will be granted and the price and duration of the option, and the name and address of the grantee, or an appropriate negative statement, provided that where options have been granted or agreed to be granted to all the members or debenture holders or to any class thereof, or to employees under a share option scheme, it shall be sufficient, so far as the names and addresses are concerned, to record that fact without giving the names and addresses of the grantees.

Under section 342(1)(b) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the document must state the matters specified in Part I of the Third Schedule. Under paragraph 10 of Part I of the Third Schedule, the number, description and amount of any shares in or debentures of the company which any person has, or is entitled to be given, an option to subscribe for, together with the particulars of the option, that is to say, (a) the period during which it is exercisable; (b) the price to be paid for shares or debentures subscribed for under it; (c) the consideration (if any) given or to be given for it or for the right to it; and (d) the names and addresses of the persons to whom it or the right to it was given or, if given to existing shareholders or debenture holders as such, the relevant shares or debentures, must be specified in the document.

Up to the Latest Practicable Date, our Company had granted Share Options under the [REDACTED] Share Option Scheme to 113 grantees to subscribe for an aggregate of 4,705,302 shares (or [REDACTED] Shares as adjusted after the [REDACTED]). As of the Latest Practicable Date, Share Options to subscribe for 459,950 shares (or [REDACTED] Shares as adjusted after the [REDACTED]) had lapsed following the resignation of certain grantees (including Share Options granted to two former consultants whereby part of their Share Options had lapsed after they ceased to be our consultants), and Share Options corresponding to 833,475 shares (or [REDACTED] Shares as adjusted after the [REDACTED]) had been exercised. As of the Latest Practicable Date, Share Options granted to 101 grantees to subscribe for 3,411,877 shares (or [REDACTED] Shares as adjusted after the [REDACTED]) were outstanding (excluding lapsed and exercised Share Options), representing approximately [REDACTED]% of our Company's issued share capital immediately after completion of the [REDACTED], Conversion and [REDACTED], which included Share Options granted to three Directors with respect to 1,161,827 underlying shares (or [REDACTED] Shares as adjusted after the [REDACTED]), two other senior management members with respect to 850,000 underlying shares (or [REDACTED] Shares as adjusted after the [REDACTED]), three other employees who have been granted Share Options to subscribe for 120,000 ordinary shares of the Company (or [REDACTED] Shares as adjusted after the

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[REDACTED]) or more with respect to 390,000 underlying shares (or [REDACTED] Shares as adjusted after the [REDACTED]), four existing and two former consultants with respect to 25,250 underlying shares (or [REDACTED] Shares as adjusted after the [REDACTED]), and 87 other grantees (including 83 employees and 4 former employees) (the “Other Grantees”) with respect to an aggregate of 984,800 underlying shares (or [REDACTED] Shares as adjusted after the [REDACTED]). For details, see “Statutory and General Information – D. [REDACTED] Share Option Scheme” in Appendix IV. Save and except for Share Options corresponding to 83,475 shares (or [REDACTED] Shares as adjusted after the [REDACTED]) which had been granted to and exercised by a former Director, no Share Options were granted to other connected persons of the Company.

Our Company has applied to the Stock Exchange and the SFC, respectively for, (i) a waiver from strict compliance with the disclosure requirements under Rule 17.02(1)(b) of, and paragraph 27 of Appendix 1A to, the Listing Rules; and (ii) a certificate of exemption under section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance exempting our Company from strict compliance with the disclosure requirements under paragraph 10(d) of Part I of the Third Schedule, on the grounds that strict compliance with the above requirements would be unduly burdensome for our Company for the following reasons:

- (a) since the outstanding Share Options under the [REDACTED] Share Option Scheme were granted to a total of 101 grantees involved, strict compliance with the relevant disclosure requirements to disclose names, addresses, and entitlements on an individual basis in the document will require substantial number of pages of additional disclosure that does not provide any material information to the [REDACTED] public and would significantly increase the cost and timing for information compilation and document preparation;
- (b) key information of the Share Options granted under the [REDACTED] Share Option Scheme to the Directors, members of senior management, consultants, connected persons of our Company, other employees who have been granted Share Options to subscribe for 120,000 shares (or [REDACTED] Shares as adjusted after the [REDACTED]) or more, has already been disclosed in “Statutory and General Information – D. [REDACTED] Share Option Scheme” in Appendix IV;
- (c) the key information of the [REDACTED] Share Option Scheme as disclosed in “Statutory and General Information – D. [REDACTED] Share Option Scheme” in Appendix IV is sufficient to provide potential [REDACTED] with information to make an informed assessment of the potential dilution effect and impact on earnings per share of the Share Options granted under the [REDACTED] Share Option Scheme in their [REDACTED] decision making process;
- (d) the disclosure of the personal details of each grantee, including the number of Share Options granted and address may require obtaining consent from all the grantees in order to comply with personal data privacy laws and principles and it would be unduly burdensome for our Company to obtain such consents;



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- (e) given the nature of the business of our Company, it is extremely important for our Company to recruit and retain talents, and the success of our Company's long-term development plan will very much depend on the loyalty and contribution of the grantees, whereas the information relating to the Share Options granted to the grantees is highly sensitive and confidential, and may adversely affect our Company's cost and ability to recruit and retain talents;
- (f) with respect to the Other Grantees, such number of Shares (representing only approximately [REDACTED]% of the total issued share capital of our Company immediately following the completion of the [REDACTED], Conversion and [REDACTED]) is not material in the circumstances of our Company, and the exercise in full of such Share Options will not cause any material adverse change in the financial position of our Company; and
- (g) the lack of full compliance with such disclosure requirements will not prevent potential [REDACTED] from making an informed assessment of the activities, assets and liabilities, financial position, management and prospects of our Group and will not prejudice the interest of the [REDACTED] public.

The Stock Exchange [has granted] us a waiver from strict compliance with the disclosure requirements under Rule 17.02(1)(b) of the Listing Rules and paragraph 27 of Part A of Appendix 1A to the Listing Rules on the conditions that the following information will be clearly disclosed in this document

- (a) on individual basis, full details of all the Share Options granted by our Company under the [REDACTED] Share Option Scheme to each of the Directors, members of the senior management, consultants, connected persons of our Company, and other employees who have been granted Share Options to subscribe for 120,000 shares (or [REDACTED] Shares as adjusted after the [REDACTED]) or more, including all the particulars required under Rule 17.02(1)(b) of the Listing Rules, paragraph 27 of Appendix 1A to the Listing Rules and para 10 of Part I of the Third Schedule;
- (b) in respect of the Share Options granted by our Company to the grantees other than those referred to in sub-paragraph (a) above:
  - (i) the aggregate number of the grantees and the number of Shares subject to the Share Options;
  - (ii) the consideration paid for the grant of the Share Options; and
  - (iii) the exercise period and the exercise price for the Share Options;
- (c) the dilution effect and impact on earnings per Share upon full exercise of the outstanding Share Options granted under the [REDACTED] Share Option Scheme;

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- (d) the aggregate number of Shares subject to the outstanding Share Options granted by our Company under the [REDACTED] Share Option Scheme and the percentage of our Company's issued share capital of which such number represents;
- (e) a summary of the [REDACTED] Share Option Scheme; and
- (f) the list of all the grantees (including the persons referred to in paragraph (ii) above), containing all details as required under Rule 17.02(1)(b), paragraph 27 of Appendix 1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule be made available for public inspection in accordance with the paragraph headed "Appendix V – Documents Delivered to the Registrar of Companies and Available on Display – Document Available for Inspection".

The SFC [has agreed] to grant to our Company a certificate of exemption under Section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance exempting our Company from strict compliance with paragraph 10(d) of Part I of the Third Schedule, subject to the conditions that:

- (a) full details of all the Share Options granted under the [REDACTED] Share Option Scheme to each of (i) the Directors, (ii) members of senior management, (iii) consultants, (iv) connected persons of our Company, and (v) other employees who have been granted Share Options to subscribe for 120,000 shares (or [REDACTED] Shares as adjusted after the [REDACTED]) or more, be disclosed in this document, such details include all the particulars required under paragraph 10 of Part I of the Third Schedule;
- (b) in respect of the Share Options granted by our Company to the grantees other than those referred to in sub-paragraph (a), the following details be disclosed in this document:
  - (i) the aggregate number of the grantees and the number of Shares subject to the Share Options;
  - (ii) the consideration paid for the grant of the Share Options; and
  - (iii) the exercise period and the exercise price for the Share Options;
- (c) a list of all the grantees (including the persons referred to in sub-paragraph (b) above) who have been granted Share Options to subscribe for Shares under the [REDACTED] Share Option Scheme, containing all details as required under paragraph 10 of Part I of the Third Schedule, be made available for public inspection in accordance with the paragraph headed "Appendix V – Documents Delivered to the Registrar of Companies and Available on Display – Document Available for Inspection"; and
- (d) the particulars of the exemption be disclosed in this document and that this document will be issued on or before [REDACTED].

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[REDACTED]

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[REDACTED]