
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) a copy of the [REDACTED], (ii) the written consents referred to in “Statutory and General Information – F. Other Information – 4. Consents of Experts” in Appendix IV, and (iii) copies of each of the material contracts referred to in “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.laekna.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles of our Company;
- (b) the Accountants’ Report of our Group from KPMG, the texts of which are set out in Appendix I;
- (c) the report from KPMG relating to the [REDACTED], the texts of which are set out in Appendix II;
- (d) the audited consolidated financial statements of our Group for the two financial years ended December 31, 2021 and 2022;
- (e) the PRC legal opinion issued by Jingtian & Gongcheng, our PRC Legal Adviser in respect of certain general corporate matters and property interests of our Group;
- (f) the letter of advice prepared by Harney Westwood & Riegels, our legal adviser on Cayman Islands law, summarizing the constitution of our Company and certain aspects of the Cayman Companies Act referred to in Appendix III;
- (g) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to under the section headed “Industry Overview”;
- (h) the material contracts referred to under the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV;
- (i) the service agreements and the letters of appointment with our Directors referred to in “Statutory and General Information – C. Further Information about our Directors – 1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV;
- (j) the written consents referred to under the section headed “Statutory and General Information – F. Other Information – 4. Consents of Experts” in Appendix IV;

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- (k) the terms of the [REDACTED] Share Option Scheme;
- (l) the terms of the [REDACTED] Share Option Scheme; and
- (m) the Cayman Companies Act.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the [REDACTED] Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell, Hong Kong Solicitors, at 10th Floor, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.