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澳門國際銀行
LUSO INTERNATIONAL BANKING LTD.

厦門國際銀行集團成員 A Member of XIB Group

LUSO INTERNATIONAL BANKING LIMITED

(incorporated in Macau with limited liability)

as Issuer

U.S.\$343,200,000 5.375 per cent. Subordinated Capital Notes due 2027 (comprising the U.S.\$93,200,000 5.375 per cent. Subordinated Capital Notes due 2027 issued on 28 March 2018, consolidated and forming a single series on 30 April 2018 with the U.S.\$250,000,000 5.375 per cent. Subordinated Capital Notes due 2027 issued on 28 December 2017) (the "Notes", Stock Code: 5078)

COMPLETION OF REDEMPTION NOTICE

Reference is made to the announcement of Luso International Banking Limited (the "**Issuer**") dated 13 June 2023 in relation to the Notes.

Pursuant to condition 6(d) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes set out in the offering circular dated 14 December 2017, as amended, revised or supplemented by the supplemental offering circular dated 30 April 2018 in relation to the Notes, the Issuer hereby gives notice that it has redeemed all of the Notes on 28 June 2023 (the "**Reset Date**"), at the principal amount of the Notes together with interest accrued to (but excluding) the Reset Date.

As at the date of this announcement, there are no Notes in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the Notes to be delisted. Such delisting is expected to become effective upon the close of business on 7 July 2023.

29 June 2023

As at the date of this announcement, the directors of the Issuer are Huang Lai Zhi, Jiao Yun Di, Guo Yi Ming, Zhang De Chun, Zou Zhi Ming, Ma Chi Un, Jong Lai Ching, Luo Ying Hui, Lao Ngai Leong, Chui Sai Peng Jose, Pang Chuan and Fong Long Peng.