

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED

精優藥業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00858)

**EXTENSION OF LONG STOP DATE
IN RESPECT OF PROPOSED THIRD AMENDMENTS
TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS**

References are made to the notice of special general meeting (the “SGM”) and the circular (the “**Circular**”) both dated 12 June 2023 published by Extrawell Pharmaceutical Holdings Limited (the “**Company**”) and the poll results of SGM announcement of the Company dated 28 June 2023. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

**EXTENSION OF LONG STOP DATE IN RESPECT OF PROPOSED THIRD AMENDMENTS
TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS**

Pursuant to the Third Amendment Deed, the Conditions Precedent to the Proposed Third Amendments should be fulfilled on or before the Long Stop Date, being 28 June 2023, or such other date as the Parties may agree. In the event that any of the conditions is not fulfilled by the Long Stop Date, the Third Amendment Deed shall automatically lapse and be of no further effect and the Parties shall be released from all obligations thereunder.

As additional time is required to fulfil all the Conditions Precedent, the Parties have entered into an extension letter on 28 June 2023 to extend the Long Stop Date to 12 July 2023 or such other date as the Parties may agree.

Save for the above, all other terms and conditions of the Third Amendment Deed shall remain unchanged and continue in full force and effect.

By order of the Board
Extrawell Pharmaceutical Holdings Limited
Xie Yi
Chairman

Hong Kong, 29 June 2023

As at the date of this announcement, the executive directors are Dr. Xie Yi, Mr. Cheng Yong, Dr. Lou Yi and Ms. Wong Sau Kuen, and the independent non-executive directors are Mr. Fang Lin Hu, Ms. Jin Song and Dr. Guo Yi.

* *For identification purpose only*