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民銀資本控股有限公司
CMBC CAPITAL HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 1141)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 29 JUNE 2023**

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders at the AGM held on Thursday, 29 June 2023 by way of poll.

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the annual general meeting (the “**AGM**”) of CMBC Capital Holdings Limited (the “**Company**”) both dated 5 June 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders at the AGM held on Thursday, 29 June 2023 by way of poll.

Details of the poll results of the AGM are set out as follows:

Ordinary Resolutions <small>(Note)</small>		Number of Votes (Approximate %)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and auditor of the Company for the year ended 31 December 2022.	775,508,835 (99.96%)	331,500 (0.04%)

Ordinary Resolutions ^(Note)		Number of Votes (Approximate %)	
		For	Against
2.	To re-elect the following directors of the Company:		
	(a) Mr. Li Baochen as executive director;	775,508,835 (99.96%)	331,500 (0.04%)
	(b) Mr. Li Ming as executive director;	775,508,835 (99.96%)	310,000 (0.04%)
	(c) Mr. Lee, Cheuk Yin Dannis as independent non-executive director; and	775,508,835 (99.96%)	331,500 (0.04%)
	(d) Mr. Wu Bin as independent non-executive director.	775,413,883 (99.95%)	404,952 (0.05%)
3.	To authorize the Board to appoint additional directors as and when the Board considers necessary.	775,447,335 (99.95%)	393,000 (0.05%)
4.	To authorize the Board to fix the respective directors' remuneration.	775,508,835 (99.96%)	310,000 (0.04%)
5.	To re-appoint PricewaterhouseCoopers as the auditor of the Company and authorise the Board to fix its remuneration.	775,508,835 (99.96%)	331,500 (0.04%)
6.	(A) To grant a general mandate to the directors to allot, issue and deal with Shares of the Company not exceeding 20% of the total number of the issued Shares of the Company as at the date of passing of this resolution.	773,825,355 (99.74%)	2,014,980 (0.26%)
	(B) To grant a general mandate to the directors to repurchase Shares of the Company not exceeding 10% of the total number of the issued Shares of the Company as at the date of passing of this resolution.	775,508,835 (99.96%)	310,000 (0.04%)
	(C) Conditional upon the passing of resolutions numbered 6(A) and 6(B) as set out in the notice convening the Meeting, to extend the general mandate granted to the directors to allot, issue and deal with Shares of the Company by the total number of Shares repurchased by the Company.	773,825,355 (99.74%)	2,014,980 (0.26%)
As all the above resolutions were voted favourably by more than half of the votes attaching to the Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the AGM, these resolutions were duly passed as ordinary resolutions.			

Note: The full text of the above ordinary resolutions is set out in the Notice.

As at the date of the AGM, the total number of issued Shares was 1,121,852,693 Shares, and the total number of Shares entitling the holders to attend and vote on all the resolutions at the AGM was 1,120,925,693 Shares. There were no restrictions on the Shareholders to cast votes on any of the resolutions proposed at the AGM.

There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The AGM was chaired by Mr. Li Baochen, the Chairman of the Board and an executive Director. Mr. Li Ming and Mr. Ng Hoi Kam, executive Directors, also attended the AGM in person. Mr. Yang Kunpeng and Mr. Li Wenshi, non-executive Directors, and Mr. Lee, Cheuk Yin Dannis and Mr. Wang Lihua, independent non-executive Directors, attended the AGM by electronic means.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
CMBC Capital Holdings Limited
Li Baochen
Chairman

Hong Kong, 29 June 2023

As at the date of this announcement, the executive Directors are Mr. Li Baochen, Mr. Li Ming and Mr. Ng Hoi Kam; the non-executive Directors are Mr. Yang Kunpeng and Mr. Li Wenshi; and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.