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**OKG Technology Holdings Limited**  
**歐科雲鏈控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1499)**

**PROPOSED ADOPTION OF  
NEW MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by OKG Technology Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) proposes that certain amendments (the “**Proposed Amendments**”) be made to the Company’s existing amended and restated memorandum and articles of association (the “**Memorandum and Articles**”) by the adoption of new amended and restated memorandum and articles of association (the “**New Memorandum and Articles**”) in substitution for, and to the exclusion of, the Memorandum and Articles, for the purposes of, among other things: (i) bringing the Memorandum and Articles into line with the core shareholder protection standards set out in Appendix 3 of the Listing Rules; (ii) making the Memorandum and Articles up to date from a Cayman Islands legal perspective; and (iii) making consequential amendments to, and correcting typographical and other minor errors in, the Memorandum and Articles.

The Proposed Amendments and the adoption of the New Memorandum and Articles are subject to the approval of the Company’s shareholders (the “**Shareholders**”) by a special resolution at the Company’s forthcoming annual general meeting (the “**AGM**”), and will come into effect immediately upon such approval.

A circular containing, among other things, further details of the Proposed Amendments and a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board

**OKG Technology Holdings Limited**

**Ren Yunan**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 29 June 2023

*As at the date of this announcement, the executive Directors are Mr. Ren Yunan and Mr. Zhang Chao; the non-executive Directors are Mr. Tang Yue and Mr. Pu Xiaojiang; and the independent non-executive Directors are Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.*