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Grace Life-tech Holdings Limited

恩典生命科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Joint Provisional Liquidators appointed)

(For restructuring purposes only)

(Stock Code: 02112)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 JUNE 2023

Reference is made to the notice (the “**Meeting Notice**”) of the annual general meeting (the “**Meeting**”) and the circular (the “**Circular**”) of Grace Life-tech Holdings Limited (the “**Company**”) both dated 29 May 2023.

The board (the “**Board**”) of directors (each, a “**Director**”) of the Company is pleased to announce that all resolutions proposed at the Meeting held on 29 June 2023 were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the Meeting.

The poll results are as follows:

ORDINARY RESOLUTIONS <i>(note)</i>		Number of votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and the report of the auditor for the year ended 31 December 2022;	865,584,387 (99.99%)	530 (0.01%)
2.	(a) To re-elect Mr. Li Yang as executive director;	865,584,387 (99.99%)	530 (0.01%)
	(b) To re-elect Ms. Li Xiaolan as executive director;	865,584,387 (99.99%)	530 (0.01%)
	(c) To re-elect Mr. Wang Er as executive director;	865,584,387 (99.99%)	530 (0.01%)

ORDINARY RESOLUTIONS <i>(note)</i>		Number of votes (%)	
		For	Against
3.	To authorise the Board to fix the Director's remuneration for the year ending 31 December 2023;	865,584,387 (99.99%)	530 (0.01%)
4.	To re-appoint Prism Hong Kong and Shanghai Limited as the auditors and to authorise the Board to fix their remuneration;	865,584,387 (99.99%)	530 (0.01%)
5.	To grant a general and unconditional mandate to the directors to repurchase shares of the Company;	865,584,387 (99.99%)	530 (0.01%)
6.	To grant a general and unconditional mandate to the directors to issue, allot and deal with additional shares of the Company;	865,584,387 (99.99%)	530 (0.01%)
7.	To extend the general mandate granted to the directors to issue additional shares of the Company by the aggregate nominal amount of the shares repurchased by the Company;	865,584,387 (99.99%)	530 (0.01%)
SPECIAL RESOLUTION <i>(note)</i>			
8.	To approve the adoption of the amended and restated articles of association of the Company.	865,584,387 (99.99%)	530 (0.01%)

Note: Please refer to the Meeting Notice and the Circular for the full text of the resolutions.

As more than 50% of the votes casted were in favor of each of the resolutions (No. 1-7) proposed at the Meeting, all such resolutions were duly passed as ordinary resolutions of the Company. As more than 75% of the votes casted were in favor of the resolution (No. 8) proposed at the Meeting, resolution (No. 8) was duly passed as special resolution of the Company.

As at the date of the Meeting, the number of issued shares of the Company was 1,500,000,000 shares, which was the total number of the shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the Meeting. All Directors attended the Meeting in person or by electronic means.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, there were no shares of the Company entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the Meeting as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no Shareholder was required to abstain from voting at the Meeting under the Listing Rules.

None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meeting.

By order of the Board
Grace Life-tech Holdings Limited
Ng Khing Yeu
Co-Chairman

Hong Kong, 29 June 2023

As at the date of this announcement, the executive Directors are Mr. Li Yang, Mr. Ng Khing Yeu, Ms. Li Xiaolan and Mr. Wang Er, and the independent non-executive Directors are Dr. Li Zhongquan, Dr. Wang Ling and Mr. Leung Yiu Cho.