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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT**

### **PUBLIC ISSUANCE OF RENEWABLE CORPORATE BONDS**

The announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular of the annual general meeting in 2021 of the Company dated 13 June 2022; (ii) the notice and revised notice of the annual general meeting in 2021 of the Company dated 31 May 2022 and 15 June 2022 respectively; and (iii) the announcement of the Company dated 30 June 2022 on the poll results of the annual general meeting in 2021 and the distribution of final dividend, in relation to, among others, the public issuance of renewable corporate bonds in the PRC.

The Company has completed the public issuance of its renewable corporate bonds (third tranche) of 2023 (the “**Corporate Bonds**”) and received the proceeds therefrom on 26 June 2023. The final issue size of the Corporate Bonds is RMB1.9 billion, with a basic term of 3 years. The par value is RMB100 and the issuing interest rate is 3.20%. The interest starts to accrue on 26 June 2023.

CSC Financial Co., Ltd. acts as the lead underwriter, and CITIC Securities Company Limited, China International Capital Corporation Limited, Huatai United Securities Co., Ltd., Everbright Securities Company Limited and Orient Securities Investment Banking Co., Ltd. act as the joint lead underwriters for the Corporate Bonds. CSC Financial Co., Ltd. acts as bond trustee and bookrunner. The Corporate Bonds have been publicly issued to professional investors. The proceeds from the Corporate Bonds are proposed to be used for repayment of due interest-bearing debts or replacement of funds that have been used to repay corporate bonds.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Corporate Bonds or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 29 June 2023

*As at the date of this announcement, the executive director of the Company is Mr. Liu Guangming; the non-executive directors are Mr. Yu Fengwu, Mr. Liu Quancheng, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* *For identification purpose only*