| **Disclaimer** | |
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| **Cash Dividend Announcement for Equity Issuer** | |
| Issuer name | China International Marine Containers (Group) Co., Ltd. |
| Stock code | 02039 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | PAYMENT OF THE FINAL DIVIDEND OF 2022 |
| Announcement date | 29 June 2023 |
| Status | Update to previous announcement |
| Reason for the update / change | Announce the default currency and amount in which the dividend will be paid,exchange rate and other information. |
| **Information relating to the dividend** | |
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2022 |
| Reporting period end for the dividend declared | 31 December 2022 |
| Dividend declared | RMB 0.18 per share |
| Date of shareholders' approval | 28 June 2023 |
| **Information relating to Hong Kong share register** | |
| Default currency and amount in which the dividend will be paid | HKD 0.1953 per share |
| Exchange rate | RMB 1 : HKD 1.0848 |
| Ex-dividend date | 25 July 2023 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 26 July 2023 16:30 |
| Book close period | From 27 July 2023 to 01 August 2023 |
| Record date | 01 August 2023 |
| Payment date | 18 August 2023 |
| Share registrar and its address | Computershare Hong Kong Investor Services Ltd.<br>Shops 1712-1716,<br>17/F,<br>Hopewell Centre,<br>183 Queen's Road East,<br>Wan Chai, |

| | Hong Kong |
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| **Information relating to withholding tax** | |
| Details of withholding tax applied to the dividend declared | Please refer to the announcement of the Company dated 29 June 2023 for detailed information on withholding tax applied to the dividend declared for the H shareholders. |

| Type of shareholders | Tax rate | Other relevant information (if any) |
|---|---|---|
| Enterprise - non-resident<br>i.e. registered address outside PRC | 10% | In connection with overseas nonresident corporate H shareholders, a 10% enterprise income tax shall be withheld and paid on behalf of such shareholders by the Company. |
| Individual - non-resident<br>i.e. registered address outside PRC | 10% | The Company would withhold and pay the individual income tax at the tax rate of 10% on behalf of the Individual H Shareholders who are Hong Kong residents, Macau residents or residents of those countries having agreements with the PRC for individual income tax rate in respect of dividends of 10%. For Individual H Shareholders who are residents of those countries having agreements with the PRC for individual income tax rates in respect of a dividend lower than 10%, the Company would make applications on their behalf to seek entitlement of the relevant agreed preferential treatments. For Individual H Shareholders who are residents of those countries having agreements with the PRC for individual income tax rates in respect of a dividend higher than 10% but lower than 20%, the Company would withhold the individual income tax at the agreed effective tax rate. |
| Enterprise - resident<br>i.e. registered address within PRC | 20% | For Individual H Shareholders who are residents of those countries without any taxation agreements with the PRC or having agreements with the PRC for individual income tax in respect of a dividend of 20% and other situations, the Company would withhold the individual income tax at a tax rate of 20%. |

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| | Individual - resident<br>i.e. registered address within PRC | 20% | For dividends received by mainland individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect and Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the individual investors.<br><br>For dividends received by mainland securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect and Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. |

**Information relating to listed warrants / convertible securities issued by the issuer**

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| Details of listed warrants / convertible securities issued by the issuer | Not applicable |

**Other information**

The Company appoints Industrial and Commercial Bank of China (Asia) Limited as the receiving agent in Hong Kong (the "Receiving Agent") and will pay to such Receiving Agent the Final Dividend declared for payment to H Shareholders. The Final Dividend will be paid on or around 18 August 2023 which will be despatched to H Shareholders who are entitled to receive such dividend by cheques by ordinary post and at their own risk.

For investors (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange through the Shenzhen Stock Exchange and the Shanghai Stock Exchange (the "Southbound Trading"),Shenzhen Branch of China Securities Depository and Clearing Corporation Limited and the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, which is expected to be the nominal holders of H Shares through Shenzhen-Hong Kong Stock Connect and Shanghai-Hong Kong Stock Connect, will receive the Final Dividend distributed by the Company and distribute the Final Dividend to the relevant investors of H Shares through Shenzhen-Hong Kong Stock Connect and Shanghai-Hong Kong Stock Connect through its depositary and clearing system. The Final Dividend for the investors of H Shares through Shenzhen-Hong Kong Stock Connect and Shanghai-Hong Kong Stock Connect will be paid in Renminbi.

**Directors of the issuer**

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong and Mr. DENG Weidong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.