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中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT ON IMPLEMENTATION OF 2023 SALE BACK OF CORPORATE BONDS OF 2021

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 August 2021 (the “**Issuance Announcement**”) in relation to the public issuance of corporate bonds (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The registration period for the sale back of the Bonds shall be from 28 June 2023 to 4 July 2023 (trading days only), details of which are stated as below.

I. IMPLEMENTATION MEASURES FOR THE SALE BACK OF THE BONDS

1. Code of the Bonds: 188466.SH
2. Abbreviation of the Bonds: 21 Tang Xin* (唐新) 03
3. Registration period for the sale back: from 28 June 2023 to 4 July 2023 (trading days only)
4. Price for the sale back: Nominal value RMB100 each. One board lot shall be deemed as the unit of the sale back, i.e. the number of sale back must be an integer multiple of one board lot (one board lot shall be 10).
5. Registration method for the sale back: An investor may elect to sell all or part of the Bonds he/she/it holds back to the Company. The Bonds are dual listed on the auction trading system (競價交易系統), and the integrated electronic platform for fixed-income securities (固定收益證券綜合電子平台), and investors may elect to report the sale back through any one of the two platforms during the registration period for the sale back. After the close of business each day, the report on the sale back shall be irrevocable. If the report on a sale back fails on a date, or if there is a balance of the Bonds for which the report on the sale back has not been made, such report may be continued to be made on the following day (within the registration period for the sale back only).
6. An investor who selects a sale back must register for that within the registration period for the sale back. Failure to complete the registration procedures for the sale back by the deadline shall be deemed to be a waiver of the sale back and an agreement to continue to hold the Bonds by the investor.
7. Investors who have registered for sale back may conduct the sale back cancellation business from 28 June 2023 to 4 July 2023 (trading days only) through the integrated electronic platform for fixed-income securities (固定收益證券綜合電子平台), or the way recognized by the Shanghai Stock Exchange.
8. Payment date for proceeds from the sale back: 9 August 2023
9. The Company will proceed with the resale of the Bonds sold back to it in accordance with the relevant regulations and will cancel the remaining Bonds which have not been resold upon completion of the resale.

II. PAYMENT OF THE PROCEEDS FROM THE SALE BACK

1. The Company will enter into the Proxy Agreement on Payment of Principal and Interest for Bonds with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “**CSDC Shanghai Branch**”) to entrust CSDC Shanghai Branch to pay the principal and interest of the Bonds. If the Company fails to remit sufficient principal and interest for the Bonds to the bank account designated by CSDC Shanghai Branch on time, CSDC Shanghai Branch would terminate the principal and interest payment service as proxy in accordance with the agreement. As such, the Company shall handle the subsequent principal and interest payment on its own. Please refer to the announcements issued by the Company for details of the relevant implementation. The Company shall remit the proceeds from the sale back of the Bonds in full to the bank account designated by CSDC Shanghai Branch two trading days before the payment date of the proceeds from the sale back.
2. Upon receipt of such payment, CSDC Shanghai Branch will pay the proceeds from the sale back of the Bonds to the corresponding payment institutions (securities companies or other institutions recognized by CSDC Shanghai Branch) by a fund settlement system, and through the payment institutions investors can receive their proceeds from the sale back of the Bonds.

III. RELEVANT AGENCIES OF THE SALE BACK

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|----------------|---|-------------------------|
| 1. Issuer | : | The Company |
| Contact person | : | Su Baiyu |
| Contact number | : | 010-83750653 |
| 2. Trustee | : | CSC Financial Co., Ltd. |
| Contact person | : | Zhang Wenbin |
| Contact number | : | 010-65608485 |

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 29 June 2023

As at the date of this announcement, the executive director of the Company is Mr. Liu Guangming; the non-executive directors are Mr. Yu Fengwu, Mr. Liu Quancheng, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* For identification purpose only