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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON COUPON RATE NON-ADJUSTMENT OF 2023 FOR CORPORATE BONDS OF 2021**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 August 2021 (the “**Issuance Announcement**”) in relation to the public issuance of corporate bonds (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

Based on the actual situation of the Company and the current market environment, the Company has decided to maintain the coupon rate of the Bonds for the next year, that is, the coupon rate of the Bonds from 9 August 2023 to 8 August 2024 is 2.85% (the Bonds are accrued annually with simple interest, without compounding), details of which are stated as below.

## I. BASIC INFORMATION OF THE BONDS

1. Name of the Bonds : Public issuance of corporate bonds of 2021 of China Datang Corporation Renewable Power Co., Limited\* (third tranche)
2. Abbreviation of the Bonds : 21 Tang Xin\* (唐新) 03
3. Bonds code : 188466.SH
4. Issuer : The Company
5. Total issue amount of the Bonds : RMB500 million
6. Term of the Bonds : Three years (with the issuer's option to adjust the coupon rate and the investor's sell-back option at the end of the second year)
7. Interest rate of the Bonds : 2.85%
8. Interest-bearing period and interest payment date of the Bonds : 9 August of each year from 2021 to 2024 is the interest payment date for the previous interest-bearing year (if it falls on a statutory holiday or a rest day in Mainland China, it shall be postponed to the next working day thereafter)

## II. ADJUSTMENT OF THE BONDS INTEREST RATE

The coupon rate of the Bonds is 2.85% in the first two years of the duration (9 August 2021 to 8 August 2023). At the end of the second year of the duration of the Bonds, the Company chose to maintain the coupon rate, i.e. the coupon rate of the Bonds is maintained at 2.85%, which will remain unchanged for the next interest-bearing year (9 August 2023 to 8 August 2024). The Bonds are accrued annually with simple interest, without compounding.

### III. RELEVANT AGENCIES OF THE INTEREST PAYMENT

- |                |   |                         |
|----------------|---|-------------------------|
| 1. Issuer      | : | The Company             |
| Contact person | : | Su Baiyu                |
| Contact number | : | 010-83750653            |
| 2. Trustee     | : | CSC Financial Co., Ltd. |
| Contact person | : | Zhang Wenbin            |
| Contact number | : | 010-65608485            |

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 29 June 2023

*As at the date of this announcement, the executive director of the Company is Mr. Liu Guangming; the non-executive directors are Mr. Yu Fengwu, Mr. Liu Quancheng, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* *For identification purpose only*