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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

**Poll Results of
2022 Annual General Meeting
2023 First H Share Class Meeting and Domestic Share Class Meeting
Distribution of 2022 Final Dividend**

The Board is pleased to announce that all resolutions proposed at the AGM, the H Share Class Meeting and the Domestic Share Class Meeting held on June 29, 2023 have been duly passed.

The Company will distribute a cash dividend of RMB0.20 (approximately HKD0.2174) per Share (before tax) for the year ended December 31, 2022 on Wednesday, August 30, 2023 to the Shareholders whose names appear on the register of members of the Company on Monday, July 10, 2023.

The 2022 annual general meeting (the “AGM”), the 2023 first class meeting of H Shareholders (the “H Share Class Meeting”) and the 2023 first class meeting of Domestic Shareholders (the “Domestic Share Class Meeting”) (collectively the “Meetings”) of Legend Holdings Corporation (the “Company”) were held on Thursday, June 29, 2023 at B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the PRC. The Meetings were lawfully and validly held in compliance with the requirements of the Company Law of the PRC, the Listing Rules and the Articles of Association of the Company.

References are made to (i) the notices of the AGM, the H Share Class Meeting and the Domestic Share Class Meeting dated April 29, 2023 (collectively the “Notices”); (ii) the circular to the Shareholders dated April 29, 2023 (the “Circular”); and (iii) 2022 annual report of the Company which set out, among others, details of the resolutions proposed at the Meetings.

Unless the context requires otherwise, all capitalised terms used in this announcement shall have the same meanings as those defined in the Notices and the Circular.

POLL RESULTS OF THE AGM

The following resolutions were proposed at the AGM for consideration and voted by way of poll. The poll results are set out below:

Ordinary Resolutions		Number of votes (approximate percentage of the total number of votes cast at the AGM)		
		For	Against	Abstain
1.	To consider and approve the Directors' report of the Company for the year ended December 31, 2022.	1,821,118,747 (93.4504%)	127,635,300 (6.5496%)	611,200
2.	To consider and approve the Supervisors' report of the Company for the year ended December 31, 2022.	1,821,118,747 (93.4561%)	127,517,300 (6.5439%)	611,200
3.	To consider and approve the audited financial statements and independent auditor's report of the Company and its subsidiaries for the year ended December 31, 2022.	1,821,118,747 (93.4678%)	127,273,040 (6.5322%)	611,200
4.	To consider and approve the profit distribution plan of the Company for the year ended December 31, 2022.	1,822,184,347 (93.4814%)	127,062,900 (6.5186%)	0
5.	To consider and approve the re-appointment of PricewaterhouseCoopers as the independent auditor of the Company for the year 2023 to hold office until the conclusion of the 2023 annual general meeting of the Company and to authorize the Board to determine its remuneration.	1,820,125,747 (93.3758%)	129,121,500 (6.6242%)	0

Special Resolutions		Number of votes (approximate percentage of the total number of votes cast at the AGM)		
		For	Against	Abstain
6.	To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue debt financing instruments in an aggregate amount not exceeding RMB35 billion and to authorize the Board to deal with all matters relating to the issuance of debt financing instruments for a period commencing from the date of the passing of the resolution and ending on the date of the annual general meeting to be held in 2026.	1,821,594,472 (93.4512%)	127,652,774 (6.5488%)	0
7.	To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue the Shares of the Company.	1,760,168,099 (90.3172%)	188,706,448 (9.6828%)	372,700
8.	To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company.	1,820,820,547 (93.4293%)	128,054,000 (6.5707%)	372,700

As more than one-half of the votes were cast in favour of each of the ordinary resolutions Nos. 1 to 5 above, these ordinary resolutions were duly passed. As more than two-thirds of the votes were cast in favour of the special resolutions Nos. 6 to 8 above, these special resolutions were duly passed.

POLL RESULTS OF THE H SHARE CLASS MEETING

The following special resolution was proposed at the H Share Class Meeting for consideration and voted by way of poll. The poll results are set out below:

Special Resolution	Number of votes (approximate percentage of the total number of votes cast at the H Share Class Meeting)		
	For	Against	Abstain
To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company.	383,188,637 (99.7114%)	1,109,100 (0.2886%)	392,700

As more than two-thirds of the votes were cast in favour of the special resolution above, such special resolution was duly passed.

POLL RESULTS OF THE DOMESTIC SHARE CLASS MEETING

The following special resolution was proposed at the Domestic Share Class Meeting for consideration and voted by way of poll. The poll results are set out below:

Special Resolution	Number of votes (approximate percentage of the total number of votes cast at the Domestic Share Class Meeting)		
	For	Against	Abstain
To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company.	957,856,910 (88.3325%)	126,520,000 (11.6675%)	0

As more than two-thirds of the votes were cast in favour of the special resolution above, such special resolution was duly passed.

The Executive Directors, Mr. NING Min and Mr. LI Peng and the Independent Non-executive Directors, Ms. HAO Quan and Mr. YIN Jian'an attended the Meetings.

Notes:

- (1) For the full text of all resolutions above, please refer to the Circular, the Notices and 2022 annual report of the Company.
- (2) As at the date of the Meetings, the total number of issued Shares was 2,356,230,900 Shares, comprising 1,084,376,910 Domestic Shares and 1,271,853,990 H Shares.
- (3) The Shareholders attending the AGM in person and by authorized proxy held and represented an aggregate of 1,949,365,247 Shares, representing approximately 82.7324% of the total issued Shares. The total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the AGM was 2,356,230,900 Shares, representing 100% of the total issued Shares.
- (4) H Shareholders attending the H Share Class Meeting in person and by authorized proxy held and represented an aggregate of 384,690,437 Shares, representing approximately 30.2464% of the total issued H Shares. The total number of H Shares entitling the holders to attend and vote on the special resolution proposed at the H Share Class Meeting was 1,271,853,990.
- (5) Domestic Shareholders attending the Domestic Share Class Meeting in person and by authorized proxy held and represented an aggregate of 1,084,376,910 Shares, representing 100% of the total issued Domestic Shares. The total number of Domestic Shares entitling the holders to attend and vote on the special resolution proposed at the Domestic Share Class Meeting was 1,084,376,910.

- (6) There were no Shares entitling the holders thereof to attend and abstain from voting in favour of the resolutions proposed at the Meetings as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting at the Meetings. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the Meetings.
- (7) Link Market Services (Hong Kong) Pty Limited (“Link Market Services”), the H Share registrar of the Company, was appointed by the Company as the scrutineer for the poll voting at the Meetings.

Distribution of 2022 Final Dividend

As approved by the Shareholders of the Company at the AGM, the Board is pleased to announce the following details in respect of the distribution of final dividend for the year ended December 31, 2022 to the Shareholders of the Company:—

- (1) The Company will distribute a cash dividend of RMB0.20 (approximately HKD0.2174) per Share (before tax) for the year ended December 31, 2022 (2021: RMB0.40) on Wednesday, August 30, 2023 to the Shareholders whose names appear on the register of members of the Company on Monday, July 10, 2023. Dividends shall be paid in RMB for Domestic Shares whereas dividends shall be denominated in RMB and paid in HKD for H Shares (the exchange rate for RMB to HKD is set at RMB0.9201 to HKD1).
- (2) In order to determine the list of the H Shareholders entitled to the 2022 final dividend, the register of members of H Shares will be closed from Wednesday, July 5, 2023 to Monday, July 10, 2023 (both days inclusive), during which time no transfer of H Shares will be registered. In order to be entitled to the 2022 final dividend, H Shareholders shall lodge the share certificates accompanied by relevant share transfer documents with the Company’s H Share registrar Link Market Services not later than 4:30 p.m. on Tuesday, July 4, 2023.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

June 29, 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian’an.