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TATA Health International Holdings Limited

TATA 健康國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1255)

POSTPONEMENT OF ANNUAL GENERAL MEETING AND CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS

Reference is made to the notice (the “**Notice**”) and circular (the “**Circular**”) of the annual general meeting (the “**AGM**”) dated 2 June 2023 and the supplementary notice and circular of the AGM dated 12 June 2023 issued by TATA Health International Holdings Limited (the “**Company**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular unless otherwise defined.

As disclosed in the Notice and the Circular, the forthcoming AGM was initially scheduled to be held on 30 June 2023. As of the last effective date for lodging the proxy form for the AGM, being 28 June 2023 at 11:00 a.m., the Company received only one proxy form, as such, it is expected that the Shareholders to be attended at the AGM would fail to achieve the requisite quorum stated in the memorandum and articles association of the Company (the “**M&A**”). Due to the late dispatch of the supplementary notice and circular of the AGM, and certain Shareholders require additional information from the Company for consideration of relevant resolutions, the Board is of the view after prudent consideration that at this key stage of the Company’s development and to reach the requisite quorum and respond to suggestions from Shareholders, the Company needs more time to encourage Shareholders to attend the AGM, and also anticipates to create more opportunities and prepare sufficient information to enable Shareholders to have a better understanding of the core development strategies and future plans of the Company in this period. Therefore, the Company hereby announces that the forthcoming AGM will be postponed to be held at 11:00 a.m. on Friday, 28 July 2023 (the “**Postponed AGM**”) to better prepare and improve the arrangement of the AGM. The venue of the Postponed AGM will remain unchanged at Meeting Room, 5/F, Shangying Group Building, No. 8 XuHong Middle Road, Xuhui District, Shanghai, the PRC.

According to the M&A of the Company, the Company shall in each year hold its annual general meeting and not more than 15 months shall elapse between the date of one annual general meeting of the Company and that of the next. The Company had held its previous annual general meeting on 8 June 2022, therefore its next annual general meeting should be held on or before 7 September 2023. Accordingly, the Postponed AGM will not contravene with the requirements of the M&A or any requirement under the laws of the Cayman Island. As the convening of the AGM of the Company will be postponed beyond 6 months from the financial year end date, the postponement will constitute non-compliance of Rule 13.46(2)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

For determining the entitlement to attend and vote at this meeting, the register of members of the Company will be closed from Tuesday, 25 July 2023 to Friday, 28 July 2023 (both days inclusive), during which period no share transfers will be registered. In order to qualify for attending and voting at the AGM, the unregistered holders of Shares should ensure that all completed transfer forms accompanied by the relevant share certificates are lodged with the Company's branch share registrar, Tricor Investor Services Limited ("Tricor"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m., on Monday, 24 July 2023.

The proxy forms of the AGM together with the supplementary notice have been sent to the Shareholders on 12 June 2023 and will remain valid and applicable for use at the Postponed AGM. Shareholders who have yet to return the proxy form are required to complete and return the proxy forms together with duly signed power of attorney and other authorization documents (if any) or certified copies of power of attorney and other authorization documents, in accordance with the instructions printed thereon to Tricor or the Company at No. 8 XuHong Middle Road, Xuhui District, Shanghai, the PRC, on or before 26 July 2023 at 11:00 a.m.

Save as disclosed above, all information and contents as set out in the Circular, the Notice, the supplementary circular and notice and the proxy forms attached thereto remain unchanged.

By order of the Board
TATA Health International Holdings Limited
Yang Jun
Chairman of the Board

Hong Kong, 29 June 2023

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Yang Jun and Mr. Lai Wenjing; four non-executive directors, namely, Mr. Lin Zheming, Mr. Lin Jun, Mr. Chu Chun Ho, Dominic and Mr. Chen Anhua; and three independent non-executive directors, namely, Mr. Xie Rongxing, Mr. Wang Jian and Ms. Tan Yuying.