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Laekna, Inc.

來凱醫藥有限公司

(Incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed China International Capital Corporation Hong Kong Securities Limited as its overall coordinator.

Further announcement shall be made in accordance with the Listing Rules in the event that further overall coordinator is appointed by the Company.

By order of the Board
Laekna, Inc.
Dr. LU Chris Xiangyang
Chairman and Executive Director

Hong Kong, March 13, 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Dr. LU Chris Xiangyang, Ms. XIE Ling and Dr. GU Xiang Ju Justin as executive directors; (ii) Dr. WANG David Guowei, Ms. JI Dongmei and Mr. SUN Yuan as non-executive directors; and (iii) Dr. YIN Xudong, Mr. CHAU Kwok Keung and Dr. LI Min as proposed independent non-executive directors.