## **EXPECTED TIMETABLE**

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published on our website <u>https://keep.com/</u> and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk**.

Hong Kong Public Offering commences	9:00 a.m. on Friday, June 30, 2023
Latest time to complete electronic applications under the <b>White Form eIPO</b> service through the designated website at <u>www.eipo.com.hk</u> <sup>(2)</sup>	11:30 a.m. on Wednesday, July 5, 2023
Application lists open <sup>(3)</sup>	11:45 a.m. on Wednesday, July 5, 2023
Latest time to (a) lodge completing payment of <b>White Form</b> <b>eIPO</b> applications by effecting internet banking transfer(s)	
or PPS payment transfer(s) and (b) giving <b>electronic</b> <b>application instructions</b> to HKSCC <sup>(4)</sup>	12:00 noon on Wednesday, July 5, 2023

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering $close^{(3)}$	12:00 noon on Wednesday, July 5, 2023
Expected Price Determination Date <sup>(5)</sup>	Wednesday, July 5, 2023
Announcement of the final Offer Price, the results of the applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published on the websites of the Stock Exchange at <u>www.hkexnews.hk</u> and our website at <u>https://keep.com/</u> <sup>(6)</sup> on or around	Tuesday, July 11, 2023
The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:	
<ul> <li>in the announcement to be posted on our website at <u>https://keep.com/(6)</u> and the website of the Stock Exchange at <u>www.hkexnews.hk</u></li> </ul>	Tuesday, July 11, 2023
<ul> <li>from the designated results of allocations website at <u>www.iporesults.com.hk</u> (alternatively: English <u>https://www.eipo.com.hk/en/Allotment</u>; Chinese <u>https://www.eipo.com.hk/zh-hk/Allotment</u>) with a "search by ID" function from</li> </ul>	8:00 a.m. on Tuesday, July 11, 2023 to 12:00 midnight on Monday, July 17, 2023
• from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on	Tuesday, July 11, 2023, Wednesday, July 12, 2023 Thursday, July 13, 2023 and Friday, July 14, 2023

## **EXPECTED TIMETABLE**

Share certificates in respect of wholly or partially successful applications to be dispatched/collected or deposited into	
CCASS on or before <sup>(7)(9)</sup>	Tuesday, July 11, 2023
White Form e-Refund payment instructions/refund checks in	
respect of wholly or partially successful applications if the	
final Offer Price is less than the maximum Offer Price per	
Offer Share initially paid on application (if applicable) or	
wholly or partially unsuccessful applications to be	
dispatched/collected on or before <sup>(8)(9)</sup>	Tuesday, July 11, 2023
Dealings in the Shares on the Stock Exchange expected to	
commence at 9:00 a.m. on	Wednesday, July 12, 2023

Notes:

(1) Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

(2) You will not be permitted to submit your application through the designated website at <u>www.eipo.com.hk</u> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

(3) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, July 5, 2023, the application lists will not open and will close on that day. Further information is set out in "How to apply for Hong Kong Offer Shares—C. Effect of bad weather on the opening and closing of the application lists" in this document.

(4) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC via CCASS or instructing your broker or custodian to apply on your behalf via CCASS should refer to "How to apply for Hong Kong Offer Shares—A. Applications for the Hong Kong Offer Shares—6. Applying through CCASS EIPO service" in this document.

(5) The Price Determination Date is expected to be on or about Wednesday, July 5, 2023, and in any event, not later than Tuesday, July 11, 2023. If, for any reason, the Offer Price is not agreed between the Sole Global Coordinator and the Sole Overall Coordinator (for themselves and on behalf of the Underwriters) and us on or before Tuesday, July 11, 2023, the Global Offering will not proceed and will lapse.

(6) None of the websites or any of the information contained on the websites forms part of this document.

(7) Share certificates will only become valid at 8:00 a.m. on the Listing Date provided that the Global Offering has become unconditional and the right of termination described in "Underwriting—Underwriting arrangements and expenses—Hong Kong Public Offering— Grounds for termination" has not been exercised. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.

- (8) e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Public Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before encashment of the refund check. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may invalidate or delay encashment of the refund check.
- (9) Applicants who have applied on White Form eIPO for 300,000 or more Hong Kong Offer Shares may collect any refund checks (where applicable) and/or Share certificates in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, July 11, 2023 or such other date as notified by us as the date of dispatch/collection of Share certificates/e-Refund payment instructions/refund checks. Applicants being individuals who are eligible for personal collection may not authorize any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to "How to apply for Hong Kong Offer Shares—G. Dispatch/collection of share certificates/e-refund payment instructions/refund checks—personal collection—(ii) If you apply through **CCASS EIPO** service" for details.

Applicants who have applied through the **White Form eIPO** service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions in the form of refund checks by ordinary post at their own risk.

Share certificates (if applicable) and/or refund checks for applicants who have applied for less than 300,000 Hong Kong Offer Shares and any uncollected Share certificates (if applicable) and/or refund checks will be dispatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

## **EXPECTED TIMETABLE**

Further information is set out in "How to apply for Hong Kong Offer Shares—F. Refund of application monies" and "How to apply for Hong Kong Offer Shares—G. Dispatch/collection of share certificates/e-refund payment instructions/refund checks" in this document.

The above expected timetable is a summary only. For details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares, please refer to "Structure of the Global Offering" and "How to apply for Hong Kong Offer Shares" in this document, respectively.

If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, we will make an announcement as soon as practicable thereafter.