

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 4. Consents of experts” in Appendix IV to this Document;
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information About our Business – 1. Summary of material contracts” in Appendix IV to this Document; and
- (d) a statement of the particulars of the [REDACTED] referred to in “– E. Other Information – 6. Particulars of the [REDACTED]” in Appendix IV to this Document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website www.adicon.com.cn:

- (a) the Memorandum and Articles of the Company;
- (b) the material contracts referred to in the section headed “Statutory and General Information – B. Further Information About our Business – 1. Summary of material contracts” in Appendix IV to this Document;
- (c) the service contracts and letters of appointments with our Directors referred to in the section headed “Statutory and General Information – C. Further Information about our Directors – 1. Particulars of Directors’ service contracts and appointment letter” in Appendix IV to this Document;
- (d) the report issued by Frost & Sullivan, a summary of which is set forth in the section headed “Industry Overview” in this Document;
- (e) the PRC legal opinions issued by Han Yi Law Offices, our legal advisor as to PRC laws, in respect of certain aspects of our Group;
- (f) the Accountants’ Report prepared by Ernst & Young, the texts of which are set out in Appendix I to this Document;
- (g) the report from Ernst & Young on unaudited pro forma financial information of our Group, the texts of which are set out in Appendix II to this Document;
- (h) the audited consolidated financial statements of our Company for the Track Record Period;
- (i) the letter of advice prepared by Walkers (Hong Kong), our legal advisor on Cayman Islands laws, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this Document;
- (j) the Cayman Companies Act;
- (k) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 4. Consents of experts” in Appendix IV to this Document; and
- (l) a statement of the particulars of the [REDACTED] referred to in “– E. Other Information – 6. Particulars of the [REDACTED]” in Appendix IV to this Document.