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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, June 30, 2023 (the “**Prospectus**”) issued by Zhong An Intelligent Living Service Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, nor is this announcement an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited, as the stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Thursday, August 10, 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, August 10, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and therefore the price of the Shares could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related application forms. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors, the Overall Coordinators and the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinators and the Joint Representatives on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the International Underwriters will have the right, exercisable by the Overall Coordinators and the Joint Representatives on behalf of the International Underwriters at any time from the Listing Date until Thursday, August 10, 2023, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 19,000,000 Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover the over-allocations in the International Offering, if any.

Zhong An Intelligent Living Service Limited 众安智慧生活服务有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	126,668,000 Shares (subject to Over-allotment Option)
Number of Hong Kong Offer Shares	:	12,668,000 Shares (subject to reallocation)
Number of International Offer Shares	:	114,000,000 Shares (including 12,668,000 Reserved Shares under the Preferential Offering) (subject to reallocation and the Over-allotment Option)
Offer Price (subject to a Downward Offer Price Adjustment ¹)	:	Not more than HK\$1.48 per Offer Share and expect to be not less than HK\$1.18 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund) (If the Offer Price is set at up to 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the minimum Offer Price will be HK\$1.07 per Offer Share)
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	2271

Joint Sponsors

CMS  **招商證券國際**

 **华泰国际**
HUATAI INTERNATIONAL

**Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers**

 **华泰国际**
HUATAI INTERNATIONAL

CMS  **招商證券國際**

Joint Bookrunners and Joint Lead Managers

 **國泰君安國際**
GUOTAI JUNAN INTERNATIONAL

 **建銀国际**
CCB International

 **VICTORY 勝利**
SECURITIES 證券

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option). Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, July 18, 2023, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, July 18, 2023.

Your application through the **HK eIPO White Form** service, or the **CCASS EIPO** service must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

Zhong An Intelligent Living Service Limited
(HK\$1.48 per Hong Kong Offer Share)
NUMBER OF HONG KONG OFFER SHARES
THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>
2,000	2,989.85	20,000	29,898.51	200,000	298,985.15	2,000,000	2,989,851.60
4,000	5,979.70	30,000	44,847.78	300,000	448,477.75	3,000,000	4,484,777.40
6,000	8,969.55	40,000	59,797.03	400,000	597,970.32	4,000,000	5,979,703.20
8,000	11,959.41	50,000	74,746.29	500,000	747,462.90	5,000,000	7,474,629.00
10,000	14,949.26	60,000	89,695.55	600,000	896,955.48	6,000,000	8,969,554.80
12,000	17,939.11	70,000	104,644.81	700,000	1,046,448.05	6,334,000*	9,468,860.02
14,000	20,928.96	80,000	119,594.07	800,000	1,195,940.65		
16,000	23,918.82	90,000	134,543.33	900,000	1,345,433.22		
18,000	26,908.67	100,000	149,492.58	1,000,000	1,494,925.80		

Note:

(*) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

You can also or alternatively apply for Reserved Shares on a **BLUE** Application Form or through the **HK eIPO Blue Form** service via www.hkeipo.hk if you are also a Qualifying Zhong An Shareholder.

THE LISTING APPLICATION

We have applied to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option).

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 12,668,000 Offer Shares (subject to reallocation) in Hong Kong, representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 114,000,000 Offer Shares (subject to reallocation and Over-allotment Option), representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering. Of the 114,000,000 Offer Shares initially being offered under the International Offering, 12,668,000 Offer Shares (representing approximately 11.1% and 10.0% of the Offer Shares initially being offered under the International Offering and the Global Offering, respectively) will be offered to Qualifying Zhong An Shareholders as an Assured Entitlement by way of the Preferential Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus. The Reserved Shares are not subject to such reallocation.

The Overall Coordinators and Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done pursuant to the clawback mechanism as described in paragraph (a)(ii) or (b)(ii) under the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus, the number of International Offer Shares reallocated to the Hong Kong Public Offering shall not exceed 12,666,000 Offer Shares, (representing approximately 10.0% of the Offer Shares initially available under the Global Offering), increasing the total number of Offer Shares available under the Hong Kong Public Offering to 25,334,000 Offer Shares, and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.18 per Offer Share) or (if a Downward Offer Price Adjustment is made) the final Offer Price after making a Downward Offer Price Adjustment as stated in the Prospectus.

Under the International Underwriting Agreement, it is expected that our Company will grant to the International Underwriters, exercisable by the Overall Coordinators and Joint Representatives (for themselves and on behalf of the International Underwriters), the Over-allotment Option, which will be exercisable from the Listing Date until 30th days after the last day for the lodging of applications under the Hong Kong Public Offering, to require our Company to allot and issue up to an aggregate of 19,000,000 additional Shares, representing no more than 15.0% of the number of Offer Shares initially available under the Global Offering, at the Offer Price per Offer Share under the International Offering, to cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Offer Shares to be issued pursuant thereto will represent approximately 3.6% of the total Shares in issue immediately following the completion of the Global Offering and the Capitalization Issue, and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made by our Company which will be posted on the websites of the Stock Exchange (www.hkexnews.hk) and on our website (www.zazhsh.com), respectively.

PRICING

The Offer Price will not be more than HK\$1.48 per Offer Share and is expected to be not less than HK\$1.18 per Offer Share (subject to a reduction of up to 10% below the bottom end of the indicative Offer Price range) through making a Downward Offer Price Adjustment as set out in the Prospectus. If the Offer Price is set after making a 10% Downward Offer Price Adjustment, the Offer Price will be HK\$1.07 per Offer Share. If the Company decides to reduce the Offer Price by making a Downward Offer Price Adjustment, the Company will separately announce the final Offer Price on or before Monday, July 17, 2023, on the the website of the Stock Exchange at www.hkexnews.hk and (ii) the website of our Company at www.zazhsh.com.

Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.48 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%, subject to refund if the Offer Price as finally determined is less than HK\$1.48 per Offer Share.

EXPECTED TIMETABLE

Despatch of BLUE Application Forms to Qualifying Zhong An Shareholders on or before	Friday, June 30, 2023
Hong Kong Public Offering and Preferential Offering commence	9:00 a.m. on Friday, June 30, 2023
Latest time to complete electronic applications under (i) HK eIPO White Form service; and (ii) HK eIPO Blue Form service through one of the below ways	
(1) (i) and (ii) the designated website www.hkeipo.hk	
(2) (i) the IPO App , which can be downloaded by searching “ IPO App ” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp	11:30 a.m. on Tuesday, July 11, 2023
Application lists open	11:45 a.m. on Tuesday, July 11, 2023
Latest time to lodge BLUE Application Forms	12:00 noon on Tuesday, July 11, 2023

Latest time to complete payment of (i) **HK eIPO White Form**;
and (ii) **HK eIPO Blue Form** applications by effecting internet
banking transfer(s) or PPS payment transfer(s) 12:00 noon on
Tuesday, July 11, 2023

Latest time to give **electronic application instructions** to
HKSCC 12:00 noon on
Tuesday, July 11, 2023

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant
or a CCASS Custodian Participant to give **electronic application instructions** via
CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you
are advised to contact your **broker** or **custodian** for the latest time for giving such
instructions which may be different from the latest time as stated above.

Application lists close 12:00 noon on
Tuesday, July 11, 2023

Expected Price Determination Date Tuesday, July 11, 2023

Where applicable, announcement of the Offer Price
being set below the bottom end of the indicative Offer Price
range after making a Downward Offer Price Adjustment
(please see “Structure of the Global Offering – Pricing and
Allocation” for further details) (i) on the website of
the Stock Exchange at www.hkexnews.hk and (ii)
the website of our Company at www.zazhsh.com
on or before Monday, July 17, 2023

Irrespective of whether a Downward Offer Price Adjustment
is made, announcement of the final Offer Price, the results of
applications of the Hong Kong Public Offering and the
Preferential Offering, the level of indication of interest in the
International Offering, Hong Kong Public Offering and
the Preferential Offering and basis of allocation of the Hong
Kong Offer Shares and the Reserved Shares under the Hong
Kong Public Offering and the Preferential Offering to be
published (i) on the website of the Stock Exchange at
www.hkexnews.hk and (ii) the website of our Company at
www.zazhsh.com on or before Monday, July 17, 2023

Results of allocations in the Hong Kong Public Offering and the Preferential Offering (with successful applicants' identification document numbers or Hong Kong business registration numbers, where appropriate) will be available through the channels below:

- (1) A full announcement to be published on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.zazhsh.com from Monday, July 17, 2023
- (2) from "IPO Results" function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a "search by ID" function from Monday, July 17, 2023

Despatch/collection of Share certificates of the Offer Shares or deposit of Share certificates of the Offer Shares into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before. Monday, July 17, 2023

Despatch/collection of **HK eIPO White Form, BLUE Application Form** and **HK eIPO Blue Form** e-Auto Refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before. Monday, July 17, 2023

Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on. Tuesday, July 18, 2023

Note: All times and dates refer to Hong Kong local times and dates.

SETTLEMENT

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangements as such arrangements may affect their rights and interests.

APPLICATION CHANNELS

HK eIPO White Form service and HK eIPO Blue Form service

You may submit your application through the **HK eIPO White Form** service (for Hong Kong Offer Shares) in the **IPO App** or at www.hkeipo.hk and **HK eIPO Blue Form** service (for Reserved Shares ONLY) at www.hkeipo.hk (24 hours daily, except on the last day for applications) from 9:00 a.m. on Friday, June 30, 2023 until 11:30 a.m. on Tuesday, July 11, 2023 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, July 11, 2023, the last day for applications, or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – F. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Time for Inputting Electronic Application Instructions⁽¹⁾

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

- **Friday, June 30, 2023 – 9:00 a.m. to 8:30 p.m.**
- **Monday, July 3, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Tuesday, July 4, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Wednesday, July 5, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Thursday, July 6, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Friday, July 7, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Monday, July 10, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Tuesday, July 11, 2023 – 8:00 a.m. to 12:00 noon**

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, June 30, 2023 until 12:00 noon on Tuesday, July 11, 2023 (24 hours daily, except on Tuesday, July 11, 2023, the last day for applications).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Tuesday, July 11, 2023, the last day for applications or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – F. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

BLUE Application Form

A **BLUE** Application Form, and Prospectus have been despatched to each Qualifying Zhong An Shareholder on or before Friday, June 30, 2023. Electronic copies of the Prospectus can be viewed from the respective websites of the Company at www.zazhsh.com and the Stock Exchange at www.hkexnews.hk under the section headed “HKEXnews > Listed Company Publications > Latest Listed Company Information”. Qualifying Zhong An Shareholders who require a replacement of **BLUE** Application Form should contact Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or on its hotline +852 2980 1333.

The completed **BLUE** Application Form, together with a cheque or a banker’s cashier order attached and marked payable to “**BANK OF CHINA (HONG KONG) NOMINEES LIMITED – ZHONG AN INTELLIGENT PREFERENTIAL OFFER**” for the payment, should be deposited in the special collection box provided by Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong at the following times:

- **Friday, June 30, 2023 – 9:00 a.m. to 4:30 p.m.**
- **Monday, July 3, 2023 – 9:00 a.m. to 4:30 p.m.**
- **Tuesday, July 4, 2023 – 9:00 a.m. to 4:30 p.m.**
- **Wednesday, July 5, 2023 – 9:00 a.m. to 4:30 p.m.**
- **Thursday, July 6, 2023 – 9:00 a.m. to 4:30 p.m.**
- **Friday, July 7, 2023 – 9:00 a.m. to 4:30 p.m.**
- **Monday, July 10, 2023 – 9:00 a.m. to 4:30 p.m.**
- **Tuesday, July 11, 2023 – 9:00 a.m. to 12:00 noon**

The application for the Hong Kong Offer Shares and Reserved Shares will commence from Friday, June 30, 2023 to Tuesday, July 11, 2023. The application monies (including the brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy) will be held by the receiving bank and on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Monday, July 17, 2023. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, July 18, 2023.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares and Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, in the GREEN Application Form, in the BLUE Application Form, in the IPO App and on the designated website (www.hkeipo.hk) for the HK eIPO White Form service and the HK eIPO Blue Form service.

PUBLICATION OF RESULTS

We expect to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Monday, July 17, 2023 on our website at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available through a variety of channels at the times and dates and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – G. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.48 per Offer Share (excluding brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Tuesday, July 18, 2023 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination” in the Prospectus has not been exercised.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, July 18, 2023 (Hong Kong time), dealings in the Shares are expected to commence at 9:00 a.m. on Tuesday, July 18, 2023 (Hong Kong time). The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2271.

This announcement is available for viewing on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
Zhong An Intelligent Living Service Limited
Shi Zhongan
Chairman and executive Director

Hong Kong, June 30, 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Shi Zhongan (alias Shi Kancheng), Mr. Sun Zhihua, Mr. Lu Jianguo and Ms. Xu Jianying, as executive Directors; Mr. Chung Chong Sun, Mr. Liang Xinjun and Mr. Chiu Ngam, as independent non-executive Directors.

¹ Please refer to Prospectus for definition of “Downward Offer Price Adjustment”.