



众安集团
ZHONG AN GROUP

眾安集團有限公司 Zhong An Group Limited

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code 股份代號 : 672)

30 June 2023

Dear Shareholder(s),

Zhong An Group Limited (“Company”)

— **Notice of publication of prospectus in relation to its proposed global offering of shares (the “Prospectus”) by Zhong An Intelligent Living Service Limited (“Zhong An Intelligent”) (“Current Corporate Communication”)**

Reference is made to the announcements of the Company dated 24 June 2021, 13 December 2021, 23 December 2021, 11 April 2022, 22 April 2022, 28 April 2022, 30 June 2022, 22 November 2022, 23 December 2022, 28 December 2022, 30 December 2022, 12 January 2023, 5 June 2023, 16 June 2023 and 23 June 2023 (the “Announcements”) in relation to the proposed spin-off and separate listing of Zhong An Intelligent on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

We hereby notify you that Zhong An Intelligent has published the Prospectus on 30 June 2023. In connection with the Preferential Offering, the BLUE Application Form for each Qualifying Shareholder to apply for the Reserved Shares under the Preferential Offering is enclosed. In addition, Qualifying Shareholders will receive a copy of the Prospectus in the manner in which they have elected to receive corporate communications under the Company’s corporate communications policy.

The Current Corporate Communication of the Company (both English and Chinese versions) are available on the website of Zhong An Intelligent at www.zazhsh.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) at www.hkexnews.hk. You may access the Current Corporate Communication by clicking “Investor Relations” on the home page of the website of Zhong An Intelligent or by searching under “Listed Company Information” on the website of HKEX. Viewing the above document requires Adobe® Reader®.

If you have elected (or deemed to have elected) to read the Company’s Corporate Communications^(Note) published on the Company’s website in place of receiving printed version(s), and, for any reason have difficulty in receiving or gaining access to the Company’s Current Corporate Communication, would like to receive printed version(s) of the Current Corporate Communication, please complete and sign Part A of the Request Form on the reverse side of this letter and return it by hand or by post (if delivered in Hong Kong by using the mailing label at the bottom of the Request Form), to the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (“Hong Kong Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, or by sending an email for the purpose to zafc-ecom@hk.tricorglobal.com. The printed copy(ies) of the Current Corporate Communication will be sent to you promptly free of charge upon receipt of your request.

You may at any time by reasonable written notice change your choice of language or means of receipt of the Company’s future Corporate Communications, free of charge, by completing Part B of the Request Form on the reverse side of this letter and returning it to the Hong Kong Share Registrar by hand or by post, or by sending an email to zafc-ecom@hk.tricorglobal.com for the change. The Request Form may be downloaded from the Company’s website.

Should you have any queries in relation to this letter, please contact Customer Service Hotline of the Hong Kong Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Zhong An Group Limited
Shi Zhongan
Director

Note: Corporate Communication(s) refers to any document issued by the Company for information or action of its shareholders, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

致各位股東：

眾安集團有限公司(「本公司」)

— **通知刊發眾安智慧生活服務有限公司(「眾安智慧」)有關其建議全球發售股份之招股章程(「招股章程」)(「本次公司通訊」)**

茲提述本公司日期為2021年6月24日、2021年12月13日、2021年12月23日、2022年4月11日、2022年4月22日、2022年4月28日、2022年6月30日、2022年11月22日、2022年12月23日、2022年12月28日、2022年12月30日、2023年1月12日、2023年6月5日、2023年6月16日及2023年6月23日之公告(「該等公告」)，內容有關眾安智慧於香港聯合交易所有限公司(「聯交所」)主板建議分拆及獨立上市。除文義另有所指外，本函所用詞彙與該等公告所界定者具有相同涵義。

我們特此通知閣下，眾安智慧已於2023年6月30日刊發招股章程。關於優先發售，隨函附上各合資格股東申請優先發售項下預留股份之藍色申請表格。此外，合資格股東將按照彼等根據本公司公司通訊政策選擇的接受公司通訊之方式接收招股章程副本。

本公司本次公司通訊(英文及中文版)已於眾安智慧網站www.zazhsh.com及香港交易及結算所有限公司(「香港交易所」)網站www.hkexnews.hk登載。請在眾安智慧網站主頁按「投資者關係」一項或在香港交易所網站於「上市公司公告」項下搜尋，以接收本次公司通訊。以上文件須使用Adobe®Reader®開啟。

閣下如已選擇(或被視為已選擇)於本公司網站瀏覽本公司登載的公司通訊^(註)以代替收取印刷本，倘因任何原因在收取或瀏覽本公司本次公司通訊上出現困難，而欲收取本次公司通訊的印刷本，請填妥及簽署本函背頁之申請表格之甲部，親身遞交或以郵寄方式(如在香港投寄，可使用申請表格底部隨附之郵寄標籤)送交本公司於香港的股份登記及過戶分處，即卓佳證券登記有限公司(「香港證券登記處」)，地址為香港夏慤道16號遠東金融中心17樓，或將有關要求以電郵發送至zafc-ecom@hk.tricorglobal.com，本次公司通訊之印刷本將應閣下要求免費發送予閣下。

閣下如欲更改收取本公司日後的公司通訊之語言版本或收取方式的選擇，閣下可在給予合理書面通知下，隨時填寫本函背頁的申請表格之乙部，然後將申請表格親身遞交或以郵寄方式送交香港證券登記處，或將變更要求以電郵發送至zafc-ecom@hk.tricorglobal.com，有關更改概不收取費用。申請表格可在本公司網站內下載。

閣下如有任何與本函有關的疑問，請致電香港證券登記處客戶服務熱線(852) 2980 1333查詢，辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正。

代表
眾安集團有限公司
施中安
董事
謹啟

2023年6月30日

註：公司通訊指由本公司發出以供其股東參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

Request Form 申請表格

To: Zhong An Group Limited ("Company")
(Stock Code: 672)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致：眾安集團有限公司(「公司」)
(股份代號：672)
卓佳證券登記有限公司轉交
香港夏愨道16號
遠東金融中心17樓

(Part A) I/We have elected (or am/are deemed to have elected) to receive the Current Corporate Communication in electronic form on the Company's website. I/We would like to request the printed version(s) of the Current Corporate Communication.
(甲部) 本人/我們已選擇(或被視為已選擇)收取於公司網站登載的本次公司通訊電子版本。本人/我們現欲索取本次公司通訊印刷本。

(Part B) I/We would like to receive all future Corporate Communications in the manner as indicated below:
(乙部) 本人/我們希望以下列方式收取所有日後公司通訊：
Please mark "✓" on one of the following boxes
請在下列其中一個方格內劃上「✓」號

- To receive the printed English version of all future Corporate Communications; OR
收取所有日後公司通訊之英文印刷本；或
- To receive the printed Chinese version of all future Corporate Communications; OR
收取所有日後公司通訊之中文印刷本；或
- To receive both the printed English and Chinese versions of all future Corporate Communications; OR
同時收取所有日後公司通訊之英文及中文印刷本；或
- To access all future Corporate Communications published on the Company's website using electronic means in place of receiving printed copies; and receive an email notification of the publication of such Corporate Communications on the Company's website to my/our email address:
本人/我們要求以電子方式透過公司網站收取所有日後公司通訊，以代替收取印刷本，並收取公司通訊已在公司網站登載之電郵通知，電郵通知請發至本人/我們之電郵地址：

_____ (Note 4)
_____ (附註4)

Name: _____
姓名： _____
(English 英文)
(in block letters請以正楷填寫)

Signature: _____
簽署： _____

_____ (Chinese 中文)

Contact telephone number: _____
聯絡電話號碼： _____

Date: _____
日期： _____

Notes 附註：

- "Corporate Communication(s)" and "Current Corporate Communication" are defined respectively in the notification letter on the reverse side of this form. [公司通訊]及[本次公司通訊]之定義分別載於本表格背頁的通知信函內。
- Please complete all your details clearly. 請 閣下清楚填妥所有資料。
- Any form with no box marked (✓), with more than one box marked (✓) in Part B, with no signature or otherwise incorrectly completed will be void. 如在本表格未有作出選擇、或乙部作出超過一項選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- If you do not provide your email address, a notification letter will be sent to you by post, at your address as appearing in the register of members of the Company or at any other address supplied by you to us for such purpose, when printed copies of the relevant Corporate Communications are mailed. 如 閣下未有提供電郵地址，我們將按 閣下於公司的股東名冊上所示地址或由 閣下向我們提供作該用途的任何其他地址，於郵寄有關公司通訊印刷本當日以郵遞方式向 閣下寄發一份通知信函。

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage stamp is required if posted in Hong Kong
閣下寄回申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港
Zhong An Group Limited (672)
眾安集團有限公司 (672)