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GOME RETAIL HOLDINGS LIMITED

國美零售控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

INSIDE INFORMATION

This announcement is made by GOME Retail Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) under Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 28 May 2020 and 30 June 2020 (the “**Announcements**”) in relation to the issue of the 5% convertible bonds of the Company due 2023 (with an option to extend to 2025) in the aggregate principal amount of US\$100 million (the “**Bonds**”). Unless otherwise stated, capitalised terms used in this announcement have the same meanings defined in the Announcements.

The Bonds matured on 30 June 2023. The principal amount of US\$100,000,000 became due and payable. The Company has not made payment to the principal amount, accrued and unpaid interest, etc. as at the date of this announcement.

As at the date of this announcement, the Group and the bondholder are in friendly discussion. The Company will keep its stakeholders and potential investors updated by way of further announcement(s) as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or other applicable laws and regulations.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023. Trading in the shares of the Company will remain suspended until the publication of the audited annual results of the Company for the year ended 31 December 2022.

By order of the Board
GOME Retail Holdings Limited
ZHANG Da Zhong
Chairman

Hong Kong, 30 June 2023

As at the date of this announcement, the Board comprises Mr. Zou Xiao Chun and Ms. Huang Xiu Hong as executive directors, Mr. Zhang Da Zhong and Ms. Dong Xiao Hong as non-executive directors, and Mr. Lee Kong Wai, Conway, Ms. Liu Hong Yu and Mr. Wang Gao as independent non-executive directors.

* *For identification purpose only.*