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中國通海國際金融有限公司
CHINA TONGHAI INTERNATIONAL FINANCIAL LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 952)

**POLL RESULTS OF
THE SPECIAL GENERAL MEETING HELD ON 30 JUNE 2023**

Reference is made to the circular of China Tonghai International Financial Limited (the “**Company**”) dated 7 June 2023 (the “**Circular**”) in relation to the Proposed Change of Company Name. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE SGM

The Board announces that the special resolution was duly passed by Shareholders by way of poll at the SGM held on 30 June 2023.

The voting results of the poll taken at the SGM in respect of the resolution was as follows:

Special Resolution	Number of votes (approximate % of total number of votes cast)	
	For	Against
1. To approve the Change of Company Name. ^(Note)	997,176,502 (100%)	0 (0%)

Note: The full text of the resolution is set out in the notice of SGM.

As more than 75% of the votes were cast in favour of the special resolution, the resolution was duly passed at the SGM.

As at the date of the SGM, the total number of issued Shares is 6,197,049,220 Shares, which represented the total number of Shares entitling the holder to attend and vote on the resolutions at the SGM.

There were no Shares entitling the Shareholders to attend the SGM but abstain from voting in favour as set out in rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the SGM. No parties have stated their intention in the Circular to vote against or abstain from voting on any of the resolutions at the SGM.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the SGM.

Mr. HAN Xiaosheng, Mr. LIU Hongwei, Mr. Kenneth LAM Kin Hing, Mr. LAM Wai Hon, Mr. FANG Zhou, Mr. Roy LO Wa Kei and Mr. LIU Jipeng attended the SGM in person or by electronic means.

PROGRESS OF THE CHANGE OF COMPANY NAME

After the special resolution was duly passed by the Shareholders at the SGM, the Proposed Change of Company Name remains subject to the approval of the Registrar of Companies in Bermuda. The Proposed Change of Company Name will become effective on the date of the issuance of a certificate of incorporation on change of name and a certificate of secondary name by the Registrar of Companies in Bermuda. The Company will comply with the necessary filing procedures with the Companies Registry in Hong Kong upon the Proposed Change of Company Name taking effect.

The Company will make further announcement(s) on the effective date of the Proposed Change of Company Name, the new stock short names of the Company under which the Shares will be traded on the Stock Exchange and the address of the new website of the Company as and when appropriate.

On behalf of the Board
China Tonghai International Financial Limited
HAN Xiaosheng
Co-Chairman

Hong Kong, 30 June 2023

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. HAN Xiaosheng (*Co-Chairman*)
Mr. LIU Hongwei
Mr. Kenneth LAM Kin Hing (*Co-Chairman*)
Mr. LAM Wai Hon

Independent Non-executive Directors:

Mr. Roy LO Wa Kei
Mr. LIU Jipeng

Non-executive Director:

Mr. FANG Zhou