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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



澳門國際銀行
LUSO INTERNATIONAL BANKING LTD.

LUSO INTERNATIONAL BANKING LIMITED *(incorporated in Macau with limited liability)*

as Issuer

U.S.\$350,000,000 Dated Subordinated Capital Bonds due 2033 (the “Bonds”) (Stock Code: 5817)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

DBS Bank Ltd.

Luso Bank Ltd.

HSBC

Joint Bookrunners and Joint Lead Managers

ABC International	Bank of China Macau Branch	BOCOM International	China CITIC Bank International	China Industrial Securities International	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	
CITIC Securities	CMBC Capital	CMB Wing Lung Bank Limited	CNCB Capital	Guolian Securities International	Guotai Junan International	Guoyuan Securities (Hong Kong)	Haitong International
Huajin Securities International	Huatai International	ICBC (Macau)	Macau Chinese Bank	SMBC Nikko	SPDB International	Standard Chartered Bank	The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited (“SEHK”) for the listing of, and permission to deal in the Bonds to be issued by the Issuer by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 27 June 2023. Permission of the listing of, and dealing in, the Bonds is expected to become effective on 3 July 2023.

30 June 2023

As at the date of this announcement, the directors of the Issuer are Huang Lai Zhi, Jiao Yun Di, Guo Yi Ming, Zhang De Chun, Zou Zhi Ming, Ma Chi Un, Jong Lai Ching, Luo Ying Hui, Lao Ngai Leong, Chui Sai Peng Jose, Pang Chuan and Fong Long Peng.