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GoFintech Innovation Limited
國富創新有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: <http://www.290.com.hk>

**PROPOSED AMENDMENTS TO THE MEMORANDUM OF
ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY
AND PROPOSED ADOPTION OF THE SECOND AMENDED AND
RESTATED MEMORANDUM OF ASSOCIATION AND
ARTICLES OF ASSOCIATION OF THE COMPANY**

This announcement is made by GoFintech Innovation Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the memorandum of association (the “**Memorandum**”) and the articles of association (the “**Articles**”) of the Company and the proposed adoption (the “**Proposed Adoption**”) of a second amended and restated memorandum of association and articles of association of the Company incorporating the Proposed Amendments (as defined below).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces the proposal to make certain amendments (the “**Proposed Amendments**”) to the Memorandum and the Articles in order to (i) bring the Memorandum and the Articles in line with the relevant requirements of the applicable laws and procedures of the Cayman Islands and the Listing Rules; (ii) allow general meetings to be held physically and/or electronically; and (iii) incorporate certain housekeeping amendments. The details of the Proposed Amendments will be set out in the circular to be despatched to the shareholders of the Company (the “**Shareholders**”) in due course.

The Proposed Amendments and the Proposed Adoption are subject to the approval of the Shareholders by way of special resolution at the forthcoming annual general meeting (the “AGM”) to be convened by the Company. A circular containing, among other things, further details of the Proposed Amendments and the Proposed Adoption together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board of
GoFintech Innovation Limited
LIU Zhiwei
Chairman and Executive Director

Hong Kong, 30 June 2023

As at the date of this announcement, the Board consists of four executive Directors, namely Dr. LIU Zhiwei (Chairman), Mr. HUA Yang (Chief Executive Officer), Ms. SUN Qing and Mr. LIU Haoyuan; one non-executive Director, namely Mr. HAN Hanting; and three independent non-executive Directors, namely Mr. CHAN Kin Sang, Mr. CHIU Kung Chik and Mr. LI Gaofeng.