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BABYTREE GROUP

寶寶樹集團

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1761)

FURTHER DELAY IN DESPATCH OF 2022 ANNUAL REPORT AND POSTPONEMENT OF ANNUAL GENERAL MEETING; AND CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of BabyTree Group (the “**Company**”) dated (i) 21 March 2023 in relation to the audited consolidated results of the Company and its subsidiaries for the year ended 31 December 2022; (ii) 1 May 2023 in relation to, among others, the delay in despatch of the Company’s annual report for the year ended 31 December 2022 (the “**2022 Annual Report**”) and suspension of trading; and (iii) 18 May 2023 in relation to, among others, the postponement of the annual general meeting of the Company (the “**AGM**”) (collectively, the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

FURTHER DELAY IN DESPATCH OF 2022 ANNUAL REPORT AND POSTPONEMENT OF THE AGM

As at the date of this announcement, as the Company has not obtained the sign-off from the Auditor in relation to the issue of the 2022 Annual Report, which contains a section headed “Independent Auditor’s Report” undersigned by the Auditor, it will result in the Company’s further delay in despatch of the 2022 Annual Report. The Company continues to communicate closely with the Auditor for such sign-off and shall make best endeavors to issue the 2022 Annual Report as soon as practicable. The Company currently expects the 2022 Annual Report to be published and despatched on or before 31 July 2023, and the AGM will therefore be postponed accordingly. The Company will publish further announcement(s) on a rescheduled date of the AGM as and when appropriate, together with a revised Book Closure Period.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 May 2023 and will remain suspended until the publication of the 2022 Annual Report.

The Company will publish further announcement(s) to inform the shareholders of the Company and potential investors of any material developments in connection with the above matters as and when appropriate in accordance with the Listing Rules.

By order of the Board
BabyTree Group
GAO Min
WANG Huainan
Co-Chairmen

Hong Kong, 30 June 2023

As at the date of this announcement, the Board comprises Mr. GAO Min as executive Director; Mr. WANG Huainan, Mr. QIAN Shunjiang, Mr. CHEN Bing, Mr. WU Ying and Mr. Christian Franz REITERMANN as non-executive Directors; and Mr. CHEN Guanglei, Mr. HUANG Zhenwu, Mr. SHIAH Hung-Yu and Ms. Jin SU as independent non-executive Directors.