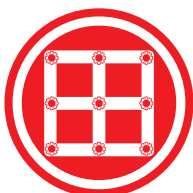


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

**(1) DELAY IN DISPATCH OF CIRCULAR IN RELATION
TO THE SUBSCRIPTIONS OF NEW SHARES
UNDER SPECIFIC MANDATE;
AND
(2) EXTENSION OF LONG STOP DATE**

Reference is made to the announcement (the “**Announcement**”) of China Silver Technology Holdings Limited (the “**Company**”) dated 9 June 2023 in relation to the Subscriptions of new Shares under the Specific Mandate. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Announcement.

(1) DELAY IN DISPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further information on the Subscriptions (including the Specific Mandate), other information prescribed by the Listing Rules and the notice of the EGM are expected to be dispatched to the Shareholders on or before Friday, 30 June 2023. As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, including without limitation more background information regarding the Subscriptions and certain financial information of the Group for inclusion in the letter from the Board forming part of the Circular, the Company now expects that the dispatch of the Circular will be postponed to a date on or before 21 July 2023.

(2) EXTENSION OF LONG STOP DATE

Under the terms of the Subscription Agreements, the Long Stop Date for the fulfillment or waiver (as the case may be) of the conditions to the Subscriptions (the “**Conditions**”) was originally fixed for 18 August 2023. To allow additional time for the parties to procure the satisfaction of the Conditions, on 30 June 2023, the Company and the Subscribers entered into supplemental subscription agreements (the “**Supplemental Agreements**”) to supplement the Subscription Agreements by extending the Long Stop Date to 8 September 2023 (or such later date as may be agreed between the Company and the relevant Subscriber).

Save as disclosed above, all other terms and conditions of the Subscription Agreements remain unchanged and in full force and effect in all respects.

By order of the Board
China Silver Technology Holdings Limited
Lai Yubin
Chairman

Hong Kong, 30 June 2023

As at the date hereof, the Board comprises Mr. Kong Chan Fai (Vice-Chairman), Mr. Xu Ming (Chief Executive Officer), Mr. Zeng Yongguang, Mr. Guo Jun Hao and Ms. Liang Jiabin as executive Directors; Mr. Lai Yubin (Chairman) and Mr. Wei Xiaomin as non-executive Directors; and Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Dr. Loke Yu (alias Loke Hoi Lam) and Ms. Qiu Yumei as independent non-executive Directors.