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ADICON Holdings Limited 艾迪康控股有限公司 (the "Company") (incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
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This announcement is made by the order of ADICON Holdings Limited (the "**Company**"). The Company's board of directors (the "**Board**") collectively and individually accept responsibility for the accuracy of this announcement.



**ADICON Holdings Limited** 

艾迪康控股有限公司 (incorporated in the Cayman Islands with limited liability)

This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

As of the date of this announcement, the Company has appointed the following overall coordinators:

Morgan Stanley Asia Limited Jefferies Hong Kong Limited

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinators are appointed by the Company.

By Order of the Board **ADICON Holdings Limited Ms. YANG Ling** *Chairwoman and Non-executive Director* 

Hong Kong, March 3, 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. GAO Song as executive director; (ii) Ms. YANG Ling as Chairwoman and non-executive director; (iii) Mr. LIN Jixun, Ms. FENG Janine Junyuan and Ms. LIM Kooi June as non-executive directors; and (iv) Mr. MI Brian Zihou, Mr. YEH Richard and Mr. ZHANG Wei as independent non-executive directors.