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## **E-House (China) Enterprise Holdings Limited**

**易居（中國）企業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2048)**

### **INSIDE INFORMATION UPDATE ON THE INVITATION FOR IRREVOCABLE RESTRUCTURING SUPPORT**

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rules 13.09(2), 37.47(b), 37.47A and 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 3 April 2023, 1 May 2023, 22 May 2023, 31 May 2023, 18 June 2023 and 19 June 2023 (the “**Announcements**”) in relation to the Invitation for Irrevocable Restructuring Support. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

### **UPDATE ON THE INVITATION FOR IRREVOCABLE RESTRUCTURING SUPPORT**

The Company is pleased to announce that, as of the date of this announcement, it has made further progress with the Restructuring under the New Schemes. The Company has received the support from approximately 70.91% of the Scheme Creditors (excluding the principal amount of Old Notes held by Blocked Scheme Creditors). Such Scheme Creditors comprise (i) holders of the Old Notes who had validly submitted Electronic Consent Instructions and with whom the Company, the Financial Advisor, the Information Agent and other advisors of the Company are currently in discussions to complete the formalities for the execution of the Accession Deed and Restricted Notes Notice and (ii) the holder of the Convertible Note.

Due to the complexity of the logistics and communications with Blocked Scheme Creditors, the Company will continue working with the Blocked Scheme Creditors to complete the formalities for the execution of the Accession Deed and Restricted Notes Notice, and such Blocked Scheme Creditors will be bound by the Restructuring Support Agreement as if they were an original party to the same in the capacity of Consenting Creditors upon valid execution and delivery of their respective Accession Deed and Restricted Notes Notice.

The Company expects to commence the process of implementing the Restructuring under the New Schemes (including but not limited to the preparation and circulation of the Scheme Document, the filing of summons for directions and petition in relation to commencing the Cayman Scheme with the Cayman Court and the filing of petition in relation to commencing the HK Scheme with the High Court of Hong Kong (the “**Petitions**”)) on terms set forth in the Restructuring Support Agreement as soon as practicable.

The Company will continue to accept fully completed Accession Deed and Restricted Notes Notice submitted by holders of the Old Notes up until the time of filing of the Petitions (the “**Final RSA Expiration Deadline**”). The submission of a duly executed Accession Deed and Restricted Notes Notice to the Restructuring Support Agreement by holders of the Old Notes prior to such Final RSA Expiration Deadline is a condition to the payment of the Instruction Fee. All other terms and conditions of the Invitation for Irrevocable Restructuring Support as set out in the Restructuring Support Agreement and the Announcements shall remain unchanged. After the Final RSA Expiration Deadline and following filing of the Petitions with the relevant courts, the Company will no longer accept submissions of Accession Deeds and Restricted Notes Notices to the Restructuring Support Agreement. No Instruction Fee will be paid to holders of the Old Notes that did not accede to the Restructuring Support Agreement prior to the Final RSA Expiration Deadline.

The Company will make timely updates to the market on the progress of the Invitation for Irrevocable Restructuring Support.

Holders of the Old Notes requiring further information in connection with the Old Notes may contact the Company, the Company’s Financial Advisor and the Information Agent at:

**SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:**

**D.F. King Ltd.**

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: [E-House@dfkingltd.com](mailto:E-House@dfkingltd.com)

Transaction Website: <https://sites.dfkingltd.com/E-House>

**ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:**

**China International Capital Corporation Hong Kong Securities Limited (“CICC”)**

[E-House@cicc.com.cn](mailto:E-House@cicc.com.cn)

**E-House (China) Enterprise Holdings Limited**

Email: [ir@ehousechina.com](mailto:ir@ehousechina.com)

## **FORWARD-LOOKING STATEMENTS**

Forward-looking statements in this announcement are based on current expectations, assumptions, estimates and projections about the Company. These statements are not guarantees of future performance and that the Company's actual results of operations, financial condition and liquidity, and the development of the industry in which the Company operates may differ materially from those made in, or suggested by, the forward-looking statements in this announcement. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Important factors that could cause those differences include, but are not limited to, changes in the competitive environment and regulatory environment of the industry in the PRC relevant to the business of the Company, changes in the business and financial condition of the Company and its subsidiaries and changes in the general economic trend in the PRC.

By order of the Board  
**E-House (China) Enterprise Holdings Limited**  
**Zhou Xin**  
*Chairman*

Hong Kong, 2 July 2023

*As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong and Mr. Song Jiajun as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.*