

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

ANNOUNCEMENT

In relation to the matter of
CIL Holdings Limited
(incorporated in Bermuda with limited liability)
(Stock Code: 479)

Cancellation of listing

The Stock Exchange of Hong Kong Limited (the **Exchange**) announced that with effect from 9:00 am on 5 July 2023, the listing of the shares of CIL Holdings Limited (the **Company**) will be cancelled under Rule 6.01A.

The Exchange announces that the listing of the Company's shares will be cancelled with effect from 9:00 am on 5 July 2023 under Rule 6.01A.

Trading in the Company's shares has been suspended since 5 October 2020. Under Rule 6.01A, the Exchange may delist the Company if trading does not resume by 4 April 2022.

The Company failed to fulfill the resumption guidance set by the Exchange and resume trading in its shares by 4 April 2022. On 29 April 2022, the Listing Committee decided to cancel the listing of the Company's shares on the Exchange under Rule 6.01A.

On 10 May 2022, the Company sought a review of the Listing Committee's decision by the Listing Review Committee. On 1 August 2022, the Listing Review Committee upheld the decision of the Listing Committee to cancel the Company's listing. On 16 September 2022, the Company applied to the High Court of HKSAR (the **High Court**) to obtain leave to apply for judicial review against the decision of the Listing Review Committee (the **Application**). On 19 June 2023, the High Court dismissed the Application.

Accordingly, the Exchange will cancel the Company's listing with effect from 9:00 a.m. on 5 July 2023.

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The Exchange has requested the Company to publish an announcement on the cancellation of its listing.

The Exchange advises shareholders of the Company who have any queries about the implications of the delisting to obtain appropriate professional advice.

Hong Kong, 3 July 2023