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Beijing Airdoc Technology Co., Ltd.
北京鷹瞳科技發展股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2251)

INSIDE INFORMATION
COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by Beijing Airdoc Technology Co., Ltd. (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements (the “**Announcements**”) dated March 28, 2023 and May 11, 2023 in relation to the Company receiving approvals for its H Share Full Circulation from the CSRC and for the listing of and dealing in the Converted H Shares from the Stock Exchange. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Completion of the Conversion and Listing

The Company is pleased to announce that the conversion of 27,482,883 Unlisted Shares into H Shares was completed on July 3, 2023, and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on July 4, 2023. The Participating Shareholders can only deal in the Converted H Shares after the completion of the onshore arrangement procedures as set out in the announcement of the Company dated May 11, 2023.

Shareholding Structure

The shareholding structure of the Company upon completion of the Conversion and Listing is set out below:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	<i>Number of shares</i>	<i>Approximate percentage</i>	<i>Number of shares</i>	<i>Approximate percentage</i>
H Shares	25,934,118	25.04%	53,417,001	51.58%
Unlisted Shares	<u>77,633,895</u>	<u>74.96%</u>	<u>50,151,012</u>	<u>48.42%</u>
Total	<u>103,568,013</u>	<u>100.00%</u>	<u>103,568,013</u>	<u>100.00%</u>

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Beijing Airdoc Technology Co., Ltd.
Mr. ZHANG Dalei
Chairman of the Board

Hong Kong, July 3, 2023

As of the date of this announcement, the board of directors comprises Mr. ZHANG Dalei, Dr. CHEN Yuzhong, Mr. CHEN Hailong and Ms. WANG Lin as executive directors; Mr. CHEN Xin and Ms. ZHU Tingyao as non-executive directors; and Mr. NG Kong Ping Albert, Dr. WU Yangfeng and Dr. HUANG Yanlin as independent non-executive directors.