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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00884)

**SUMMARY FINANCIAL INFORMATION OF
CIFI GROUP CO., LTD*, A WHOLLY-OWNED
SUBSIDIARY OF THE COMPANY,
FOR THE YEAR ENDED 31 DECEMBER 2022 AND
THE THREE MONTHS ENDED 31 MARCH 2023**

CIFI Group Co., Ltd* (旭輝集團股份有限公司) (“**CIFI PRC**”), a wholly-owned subsidiary of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) incorporated in the PRC, has certain bonds listed on the Shanghai Stock Exchange. CIFI PRC has published its audited consolidated financial statements and annual report for the corporate bonds for the year ended 31 December 2022 and its unaudited consolidated financial information for the three months ended 31 March 2023 on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Set out below is a summary of the key consolidated financial information of CIFI PRC for the year ended 31 December 2022 and the three months ended 31 March 2023:

	As at/For the year ended 31 December 2022	As at/For the three months ended 31 March 2023
	<i>RMB'000</i>	<i>RMB'000</i>
	(audited)	(unaudited)
Total assets	359,611,627	360,689,623
Total liabilities	273,752,928	275,804,541
Total equity	85,858,700	84,885,083
Total revenue	40,733,829	2,083,779
Net profit (loss)	(9,738,827)	(580,522)
Net profit (loss) attributable to owners of the parent company	(9,003,032)	(490,616)

Holders of the securities of the Company and potential investors are reminded that the consolidated financial statements of CIFI PRC were prepared in accordance with PRC accounting standards and are limited solely to the operation of CIFI PRC and its controlled subsidiaries and are unrelated to the other subsidiaries of the Group. Such information does not include all the businesses of the Group, and does not represent or provide a full picture of the operation or results of the Group. Holders of the Company's securities and potential investors are advised to exercise caution when dealing in the securities of the Company.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the ordinary shares, warrants and derivatives of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has been suspended with effect from 9:00 a.m. on Friday, 31 March 2023 and will remain suspended until the Stock Exchange is satisfied that the Company has fulfilled the requirements prescribed under the Resumption Guidance (as defined in the announcement of the Company dated 23 June 2023).

WARNING

Holders of the securities of the Company and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. When in doubt, shareholders, holders of the securities of the Company and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 3 July 2023

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. RU Hailin and Mr. YANG Xin as executive Directors; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.

* *For identification purpose only.*