



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Sichuan Energy Investment Development Co., Ltd.

Date Submitted: 04 July 2023

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	01713	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		268,800,000	RMB	1	RMB	268,800,000
Increase / decrease (-)		518,596,758			RMB	518,596,758
Balance at close of the month		787,396,758	RMB	1	RMB	787,396,758

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	-	Description	Domestic Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		707,518,500	RMB	1	RMB	707,518,500
Increase / decrease (-)		-420,557,558			RMB	-420,557,558
Balance at close of the month		286,960,942	RMB	1	RMB	286,960,942

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	-	Description	Unlisted Foreign Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	98,039,200	RMB	1	RMB	98,039,200
Increase / decrease (-)	-98,039,200			RMB	-98,039,200
Balance at close of the month	0	RMB	0	RMB	0

Total authorised/registered share capital at the end of the month: RMB 1,074,357,700

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	01713	Description				
Balance at close of preceding month			268,800,000			
Increase / decrease (-)			518,596,758			
Balance at close of the month			787,396,758			

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	-	Description	Domestic Shares			
Balance at close of preceding month			707,518,500			
Increase / decrease (-)			-420,557,558			
Balance at close of the month			286,960,942			

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	-	Description	Unlisted Foreign Shares			
Balance at close of preceding month			98,039,200			
Increase / decrease (-)			-98,039,200			
Balance at close of the month			0			

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

#### (E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		01713				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)			09 June 2023		518,596,758	0
Conversion of 518,596,758 Unlisted Shares into H Shares						

2. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Other class (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other class (Please specify)	Domestic Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1. Other (Please specify) Conversion of 420,557,558 Domestic Shares into H Shares			09 June 2023		-420,557,558	0

3. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Other class (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other class (Please specify)	Unlisted Foreign Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1. Other (Please specify) Conversion of 98,039,200 Unlisted Foreign Shares into H Shares			09 June 2023		-98,039,200	0

Total E (Ordinary shares Class H): 518,596,758

Total E (Ordinary shares Domestic Shares): -420,557,558

Total E (Ordinary shares Unlisted Foreign Shares): -98,039,200

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E)	<u>518,596,758</u>
Total increase / decrease (-) in Ordinary shares Domestic Shares during the month (i.e. Total of A to E)	<u>-420,557,558</u>
Total increase / decrease (-) in Ordinary shares Unlisted Foreign Shares during the month (i.e. Total of A to E)	<u>-98,039,200</u>

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: Li Hui

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”