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**SUNac 融創中國**  
**SUNAC CHINA HOLDINGS LIMITED**  
**融創中國控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01918)**

**UPDATES ON THE OFFSHORE DEBT RESTRUCTURING  
NOTICE OF CONVENING HEARING**

References are made to the announcements of Sunac China Holdings Limited (the “**Company**”) dated 28 March 2023, 20 April 2023, 4 May 2023 and 13 June 2023 in relation to, among other things, the restructuring supporting agreement entered into by, among others, the Company and the AHG (as amended) (the “**Announcements**”). Capitalized terms used in this announcement, unless specified otherwise, have the same meaning as in the Announcements.

The Company hereby announces that the convening hearing in respect of the Scheme (the “**Convening Hearing**”), at which an order will be sought from the High Court of the Hong Kong Special Administrative Region of the People’s Republic of China (the “**Court**”) to convene the Scheme Meeting for the purpose of Scheme Creditors considering and, if thought fit, approving (with or without modification) the Scheme, is scheduled to be heard before the Court at 10:00 a.m. (Hong Kong time) on 26 July 2023.

Documents and announcements related to the Scheme can be found on the Scheme Website: <https://projects.morrowsodali.com/sunac>.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the Scheme as and when appropriate.

**Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.**

By order of the Board  
**Sunac China Holdings Limited**  
**SUN Hongbin**  
*Chairman*

Hong Kong, 4 July 2023

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.*