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## **MOG DIGITECH HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1942)**

### **VOLUNTARY ANNOUNCEMENT**

### **STRATEGIC COOPERATION FRAMEWORK AGREEMENT**

### **ENTERED INTO BETWEEN THE GROUP AND CRSC ENGINEERING BUREAU GROUP URBAN CONSTRUCTION ENGINEERING CO., LTD.\***

This announcement is issued by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders (the “**Shareholders**”) and potential investors of the Company with an update on the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that after several rounds of negotiations, a strategic cooperation framework agreement (the “**Agreement**”) was entered into among Henan Yuntu Kexing Information Company Limited\* (河南雲圖科興信息有限公司) (“**Yuntu Kexing**”) (being an indirect associate of the Company), Beijing Yuntu Digital Technology Company Limited\* (北京雲圖數智科技有限公司) (“**Yuntu Digital**”) (being an indirect wholly owned subsidiary of the Company) and CRSC Engineering Bureau Group Urban Construction Engineering Co., Ltd\* (通號工程局集團城建工程有限公司) (“**China CRSC**”).

### **INFORMATION OF CHINA CRSC**

China CRSC is a wholly owned subsidiary of CRSC Engineering Bureau Group Co., Ltd\* (通號工程局集團有限公司) (“**CRSC Group**”). CRSC Group is a second-tier enterprise of China Railway Signal & Communication Corporation Limited (“**China Railway**”) (a joint stock limited liability company incorporated in the People’s Republic of China (the “**PRC**”) and the shares of which are listed on the main board of The Stock Exchange of Hong Kong Limited (stock code: 3969)), while China Railway is a company supervised by the State-owned Assets Supervision and Administration Commission.

CRSC Group has a number of first class general contracting qualification covering areas of construction, municipal public utility, electromechanical, highway, railroad and communication engineering and possess one-stop comprehensive services for mega projects. CRSC Group has accumulated rich experience in project management and won many awards such as National Quality Project Award\* (國家優質工程獎), China Civil Engineering Zhan Tianyou Award\* (中國土木工程詹天佑獎) and National Customer Satisfaction Project Award\* (全國使用者滿意工程獎).

Pursuant to the Agreement, the parties to the Agreement (the “**Parties**”) will carry out the following business cooperation:

- i) The Parties should make full use of their competitive advantages and promote development and expansion of each party by widening the scope of cooperation to cover areas related to new infrastructure, smart cities and intelligent building projects within the PRC.

Yuntu Digital and Yuntu Kexing will be responsible to provide China CRSC with project information and to promote project docking. Based on the actual needs, China CRSC will also be provided with services such as project docking, technical solution support and project integration and implementation for application in different business scenarios.

In accordance with the cooperation contemplated under the Agreement, the Parties shall jointly implement leading demonstration projects in areas of new infrastructure, smart cities and intelligent building projects through technology empowerment, service empowerment and innovation empowerment.

- ii) The Parties shall jointly establish a high-level regular mutual visit mechanism, study the cooperation direction, explore cooperation models, determine cooperation areas, propose cooperation plans and solve problems arising in the cooperation; and
- iii) In order to achieve a win-win situation, the Parties shall (a) jointly establish an enterprise cooperation and exchange mechanism, and then carry out the whole process of business management exchange activities through various forms such as enterprise visits, departmental liaison, business exchange, professional training and project observations; and (b) complement each other’s strengths by sharing the technical and management achievements in the process of enterprise development.

## **INFORMATION OF YUNTU KEXING AND YUNTU DIGITAL**

As at the date of this announcement, Yuntu Digital is an associate of Yuntu Kexing, while Yuntu Kexing is an indirect wholly owned subsidiary of the Company.

Yuntu Digital mainly focuses on creating benchmark projects around such smart cities and developing multiple business scenarios. Focusing on the main context of smart cities Yuntu Digital takes smart people’s livelihood, urban management and services, and data centers as the main application scenarios, and combines actual business capabilities in manufacturing, education, transportation, government and enterprise, internet and other industries to lay out and superimpose core technology advantages with extensive industry project experience. Based on this, Yuntu Digital is capable to replicate related project capabilities to multiple business scenarios.

In the era of big data, Yuntu Digital also helps to promote the vision of construction of a new generation of interconnected “Safe City”, “Smart Community”, “Smart Transportation”, “Smart Pipe Network”, “Smart Education”, “Smart Tourism”, “Smart Energy” and “Snow Bright Construction”.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**MOG Digitech Holdings Limited**  
**Zhou Yue**  
*Executive Director*

Hong Kong, 4 July 2023

*As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan and Ms. Jiao Jie.*

\* *For identification only*